### End-User Access to Big Data Using Ontologies Part 2: Querying Data and Knowledge

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International Winter School on Big Data Tarragona, Spain, January 26–30, 2015

# Part 2

# Querying Data and Knowledge

## Outline of Part 2

### Querying databases and ontologies

- Query answering in traditional databases
- Query answering in ontologies
- Query answering in ontology-based data access

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- Certain answers
- Complexity of query answering

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## Query answering

In ontology-based data access we are interested in a reasoning service that is not typical in ontologies (or in a FOL theory, or in UML class diagrams, or in a knowledge base) but it is very common in databases: **query answering**.

#### Query

Is an expression at the intensional level denoting a set of tuples of individuals satisfying a given condition.

#### **Query Answering**

Is the reasoning service that actually computes the answer to a query.

## Example of a query over an ontology



## Query answering under different assumptions

There are two fundamentally different assumptions when addressing query answering:

- Complete information on the data, as in traditional databases.
- **Incomplete information** on the data, as in ontologies (aka knowledge bases), but also information integration in databases.

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## Query answering in traditional databases

- Data are completely specified (CWA), and typically large.
- Schema/intensional information used in the design phase.
- At runtime, the data is assumed to satisfy the schema, and therefore the schema is not used.
- Queries allow for complex navigation paths in the data (cf. SQL).

 $\rightsquigarrow$  Query answering amounts to query evaluation, which is computationally easy.

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## Query answering in traditional databases (cont'd)



## Query answering in traditional databases – Example



For each concept/relationship we have a (complete) table in the DB.

### Answer: { john }

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## Query answering in ontologies

- An ontology (or conceptual schema, or knowledge base) imposes constraints on the data.
- Actual data may be incomplete or inconsistent w.r.t. such constraints.
- The system has to take into account the constraints during query answering, and overcome incompleteness or inconsistency.

 $\rightsquigarrow$  Query answering amounts to logical inference, which is computationally more costly.

Note:

- The size of the data is not considered critical (comparable to the size of the intensional information).
- Queries are typically simple, i.e., atomic (a class name), and query answering amounts to instance checking.

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## Query answering in ontologies (cont'd)



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### Query answering in ontologies – Example



The tables in the database may be **incompletely specified**, or even missing for some classes/properties.

```
DB: Actor ⊇ { john, nick }
Movie ⊇ { mA, mB }
worksFor ⊇ { (john,mA), (mary,mB) }
```

Query:  $q(x) \leftarrow \mathsf{Staff}(x)$ 

```
Answer: { john, nick, mary }
```

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## Query answering in ontologies – Example 2

### ◄ hasFather



Each person has a father, who is a person.

Answers: to 
$$q_1$$
: { (john,nick), (nick,toni) }  
to  $q_2$ : { john, nick, toni }  
to  $q_3$ : { john, nick, toni }  
to  $q_4$ : { }

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Staff  $\supseteq$  { and rea, paul, mary, john } Actor  $\supset$  { and rea, paul, mary }

respFor  $\supset \{$  (john, and rea), (john, mary)  $\}$ 

worksWith  $\supseteq$  { (mary, and rea), (and rea, paul) }

worksWith

respFor

DB (incomplete):

SeriesActor  $\supseteq$  { paul } MovieActor  $\supseteq$  { mary }

respFor

worksWith

SeriesActor

andr

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## QA in ontologies – Andrea's Example $^{1}$

# Ontology: worksWith Staff respFor Actor {complete} SeriesActor MovieActor

Actor is **partitioned into** SeriesActor and MovieActor.

<sup>1</sup>Due to Andrea Schaerf [Schaerf, 1993].

Actor

MovieActor

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## QA in ontologies - Andrea's Example (cont'd)



 $\begin{array}{l} q(x) \leftarrow \exists y, z. \operatorname{respFor}(x,y) & \land \operatorname{MovieActor}(y) \land \\ \operatorname{worksWith}(y,z) \land \operatorname{SeriesActor}(z) \end{array}$ 

Answer: { john }

To determine this answer, we need to reason model by model.

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#### Query answering in Description Logics

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## Query answering in ontology-based data access

In OBDA, we have to face the difficulties of both settings:

- The actual **data** is stored in external information sources (i.e., databases), and thus its size is typically **very large**.
- The ontology introduces **incompleteness** of information, and we have to do logical inference, rather than query evaluation.
- We want to take into account at **runtime** the **constraints** expressed in the ontology.
- We want to answer **complex database-like queries**.
- We may have to deal with multiple information sources, and thus face also the problems that are typical of data integration.

### Questions that need to be addressed

In the context of ontology-based data access:

- Which is the "right" **query language**?
- Which is the "right" ontology language?
- How can we bridge the semantic mismatch between the ontology and the data sources?
- How can tools for ontology-based data access take into account these issues?

## Which language to use for querying ontologies?

Two borderline cases:

**(**) Just classes and properties of the ontology  $\rightsquigarrow$  instance checking

- Ontology languages are tailored for capturing intensional relationships.
- They are quite **poor as query languages**: Cannot refer to same object via multiple navigation paths in the ontology, i.e., allow only for a limited form of JOIN, namely chaining.
- Sull SQL (or equivalently, domain independent first-order logic)
  - Problem: in the presence of incomplete information, query answering becomes undecidable (FOL validity).

A good tradeoff is to use (unions of) conjunctive queries.

## Unions of conjunctive queries

A good tradeoff is to use (unions of) conjunctive queries (UCQs):

- A (U)CQ is a first-order query using only conjunction, existential quantification (and disjunction) No forms of negation.
- Correspond to SQL/relational algebra (union) select-project-join (SPJ) queries – the most frequently asked queries.
- For (U)CQs over an ontology, the predicates in atoms are concepts and roles of the ontology.

#### Notation for CQs

We write conjunctive queries as:

$$q(\vec{x}) \leftarrow \exists \vec{y}. E_1(\vec{z}_1) \land \dots \land E_n(\vec{z}_n)$$

or as rules (Datalog notation):

 $q(\vec{x}) \leftarrow E_1(\vec{z}_1), \dots, E_n(\vec{z}_n)$ 

## Example of conjunctive query over an ontology

The queries we have seen so far are examples of conjunctive queries.



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### Certain answers to a query

Let  $\mathcal{O} = \langle \mathcal{T}, \mathcal{A} \rangle$  be an ontology,  $\mathcal{I}$  an interpretation for  $\mathcal{O}$ , and  $q(\vec{x}) = \exists \vec{y}. conj(\vec{x}, \vec{y})$  a CQ.

The **answer** to  $q(\vec{x})$  over  $\mathcal{I}$ , denoted  $q^{\mathcal{I}}$ 

is the set of **tuples**  $\vec{c}$  of constants of  $\mathcal{A}$  such that the formula  $\exists \vec{y}. conj(\vec{c}, \vec{y})$  evaluates to true in  $\mathcal{I}$ .

We are interested in finding those answers that hold in all models of an ontology.

The **certain answers** to  $q(\vec{x})$  over  $\mathcal{O} = \langle \mathcal{T}, \mathcal{A} \rangle$ , denoted *cert*( $q, \mathcal{O}$ )

are the tuples  $\vec{c}$  of constants of  $\mathcal{A}$  such that  $\vec{c} \in q^{\mathcal{I}}$ , for every model  $\mathcal{I}$  of  $\mathcal{O}$ .

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Certain answers

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### Query answering in ontologies

Query answering over an ontology  ${\cal O}$ 

Is the problem of computing the certain answers to a query over  $\mathcal{O}$ .

Computing certain answers is a form of logical implication:

 $\vec{c} \in cert(q, \mathcal{O})$  iff  $\mathcal{O} \models q(\vec{c})$ 

*Note:* A special case of query answering is **instance checking**: it amounts to answering the boolean query  $q() \leftarrow A(c)$  (resp.,  $q() \leftarrow P(c_1, c_2)$ ) over  $\mathcal{O}$  (in this case  $\vec{c}$  is the empty tuple).

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## Query answering in ontologies - Example



ABox A: Person(john), Person(nick), Person(toni) hasFather(john,nick), hasFather(nick,toni)

#### Queries:

$$\begin{array}{lll} q_1(x,y) &\leftarrow \mathsf{hasFather}(x,y) \\ q_2(x) &\leftarrow \exists y.\,\mathsf{hasFather}(x,y) \\ q_3(x) &\leftarrow \exists y_1,y_2,y_3.\,\mathsf{hasFather}(x,y_1) \wedge \mathsf{hasFather}(y_1,y_2) \wedge \mathsf{hasFather}(y_2,y_3) \\ q_4(x,y_3) &\leftarrow \exists y_1,y_2.\,\mathsf{hasFather}(x,y_1) \wedge \mathsf{hasFather}(y_1,y_2) \wedge \mathsf{hasFather}(y_2,y_3) \end{array}$$

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## Complexity measures for queries over ontologies

When measuring the complexity of answering a query  $q(\vec{x})$  over an ontology  $\mathcal{O} = \langle \mathcal{T}, \mathcal{A} \rangle$ , various parameters are of importance.

Depending on which parameters we consider, we get different complexity measures:

- **Data complexity**: only the size of the ABox (i.e., the data) matters. TBox and query are considered fixed.
- **Query complexity**: only the size of the query matters. TBox and ABox are considered fixed.
- **Schema complexity**: only the size of the TBox (i.e., the schema) matters. ABox and query are considered fixed.
- Combined complexity: no parameter is considered fixed.

In the OBDA setting, **the size of the data largely dominates** the size of the conceptual layer (and of the query).

 $\rightarrow$  **Data complexity** is the relevant complexity measure.

## Data complexity of query answering

When studying the complexity of query answering, we need to consider the associated decision problem:

#### Recognition problem for query answering

Given an ontology  $\mathcal{O}$ , a query q over  $\mathcal{O}$ , and a tuple  $\vec{c}$  of constants, check whether  $\vec{c} \in cert(q, \mathcal{O})$ .

We look mainly at the **data complexity** of query answering, i.e., complexity of the recognition problem computed **w.r.t. the size of the ABox only**.

## Complexity of query answering in DLs

Studied extensively for (unions of) CQs and various ontology languages:

	Combined complexity	Data complexity	
Plain databases	NP-complete	in AC <sup>0 (1)</sup>	
$ALCI, SH, SHIQ, \dots$	2ExPTIME-complete $(3)$	coNP-complete <sup>(2)</sup>	
OWL 2 (and less)	3ExpTIME-hard	coNP-hard	

- <sup>(1)</sup> This is what we need to scale with the data.
- (2) CONP-hard already for a TBox with a single disjunction
   [Donini et al., 1994; Calvanese et al., 2006; Calvanese et al., 2013].
   In CONP for very expressive DLs

[Levy and Rousset, 1998; Ortiz et al., 2006; Glimm et al., 2007; Ortiz et al., 2008].

<sup>(3)</sup> [Calvanese et al., 1998; Calvanese et al., 2008; Lutz, 2007]

### Questions

- $\bullet$  Can we find interesting (description) logics for which query answering can be done efficiently (i.e., in  $\rm AC^0)?$
- If yes, can we leverage relational database technology for query answering?

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### Inference in query answering



To be able to deal with data efficiently, we need to separate the contribution of  $\mathcal{A}$  from the contribution of q and  $\mathcal{T}$ .

 $\rightsquigarrow$  Query answering by **query rewriting**.

Q	uery	answering	in I	Descri	ption	Logics
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Complexity of query answering

### Query answering by query rewriting



Query answering can always be thought as done in two phases:

- Perfect rewriting: produce from q and the TBox T a new query r<sub>q,T</sub> (called the perfect rewriting of q w.r.t. T).
- Query evaluation: evaluate r<sub>q,T</sub> over the ABox A seen as a complete database (and without considering the TBox T).
  - $\rightsquigarrow$  Produces  $cert(q, \langle \mathcal{T}, \mathcal{A} \rangle)$ .

Note: The "always" holds if we pose no restriction on the language in which to express the rewriting  $r_{q,T}$ .

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## $\mathcal{L}_Q$ -rewritability

Let:

- $\mathcal{L}_Q$  be a target query language (i.e., a class of queries), e.g., FOL/SQL;
- $\mathcal{L}_T$  be an ontology TBox language, e.g.,  $\mathcal{ALC}$ , DL-Lite, OWL 2, ...

### Def.: $\mathcal{L}_Q$ -rewritability of conjunctive query answering

Conjunctive query answering is  $\mathcal{L}_Q$ -rewritable in  $\mathcal{L}_T$ , if for every TBox  $\mathcal{T}$  of  $\mathcal{L}_T$  and for every conjunctive query q, the perfect rewriting  $r_{q,\mathcal{T}}$  of q w.r.t.  $\mathcal{T}$  can be expressed in  $\mathcal{L}_Q$ .

*Note:* Assume that the relevant measure is the size of the data  $\mathcal{A}$ . We have:

data complexity of computing  $cert(q, \langle \mathcal{T}, \mathcal{A} \rangle)$ 

complexity of evaluating  $r_{q,\mathcal{T}}$  over  $\mathcal{A}$ 

Hence,  $\mathcal{L}_Q$ -rewritability is tightly related to the data complexity of evaluating queries expressed in the language  $\mathcal{L}_Q$ .

## Language of the rewriting

The expressiveness of the ontology language affects the rewriting language, i.e., the language into which we are able to rewrite UCQs:

- When we can rewrite into FOL/SQL.  $\rightsquigarrow$  Query evaluation can be done in SQL, i.e., via an RDBMS (*Note:* FOL is in  $AC^0$ ).
- When we can rewrite into UCQs.
   → Query evaluation can be "optimized" via an RDBMS.
- When we can rewrite into non-recursive Datalog.
   → Query evaluation can be done via an RDBMS, but using views.
- When we need an  $\rm NLOGSPACE-hard$  language to express the rewriting.  $\rightsquigarrow$  Query evaluation requires (at least) linear recursion.
- When we need a  $\operatorname{PTIME-hard}$  language to express the rewriting.  $\rightsquigarrow$  Query evaluation requires full recursion (e.g., Datalog).
- When we need a CONP-hard language to express the rewriting.
   Query evaluation requires (at least) the power of Disjunctive Datalogunibz

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