

The TERENCE Project Selected Highlights

http://www.terenceproject.eu

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The TERENCE Project





TERENCE is a 3-year collaborative project

- of the FP7 framework
- for Technology Enhanced Learning (TEL)
- with 12 partners and 2 consultants
- for developing an adaptive learning system
- that recommends, to its users, its learning material
 - stories and games
- and learning tasks
 - reading and playing
- ▶ to stimulate their reading comprehension → demo
- The project is thus highly cross-disciplinary but with a common thread
- So is this presentation (we hope :-))











STEP I - Introduction: the

TERENCE ideas in a nutshell

STEP II - What: the design of the

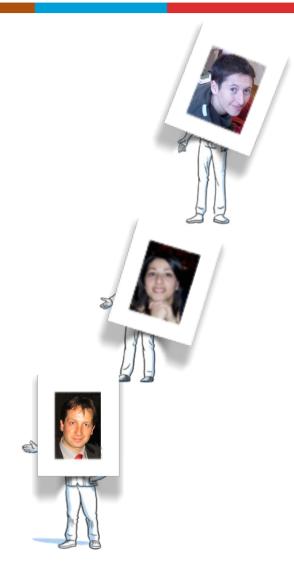
learning material and tasks

STEP III - Who: users and

adaptation

STEP IV - How: the evaluation of

the material and adaptation







STEP I: Introduction







STEP I - Introduction: the TERENCE ideas in a nutshell

STEP II - What: the design of the learning material and tasks

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STEP IV - How: the evaluation of the material and adaptation





The TERENCE Goals in a Nutshell 🚨





- The goals of the TERENCE system are
 - to stimulate and assess reading comprehension
 - by developing and recommending adequate learning material and effective learning tasks
 - for its learners
- o then we decided to
 - design the TERENCE system by merging the user centred and evidence based

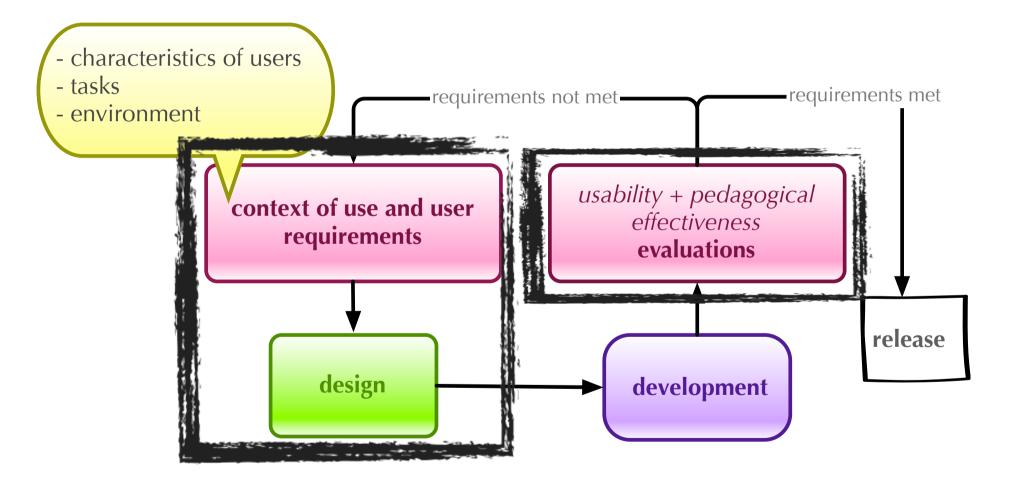


TERENCE: UCD + EBD





✓ UCD is from interaction design and EBD is from evidence based medicine



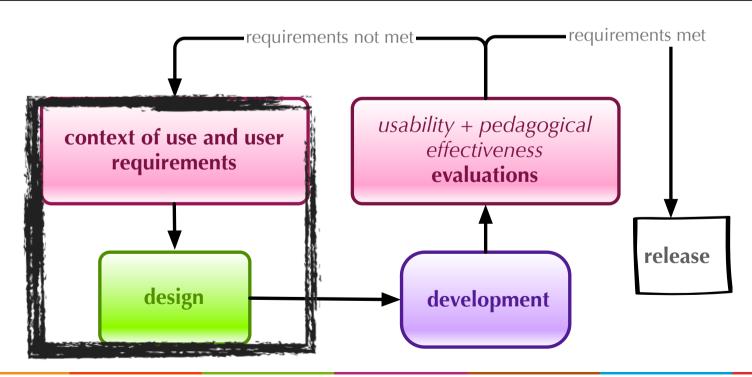


Early Stage





GOLDEN BULLETS	HOW WE GET IT WITH UCD+EBD
adequate material	by involving all users in the context of use analysis (UCD)
effective tasks	by letting stimulation plan experts frame the tasks within a stimulation plan (EBD)
recommendation	by analysing the characteristics of learners and designing the system recommendation accordingly



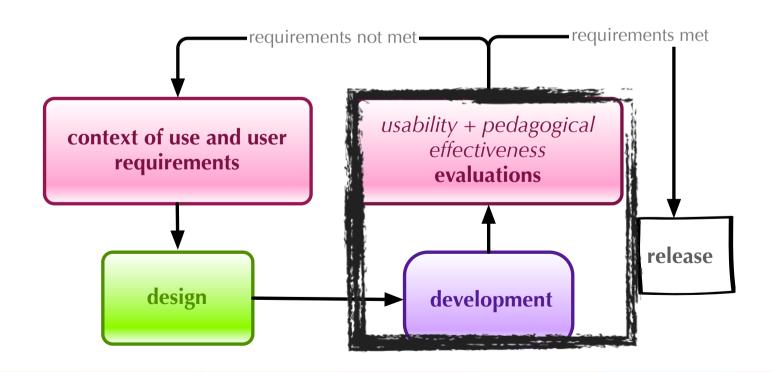


Latest Stage





GOLDEN BULLETS	HOW WE GET IT WITH UCD+EBD		
adequate material	via pedagogical evaluations		
effective tasks	by pedagogical evaluations		
recommendation	by usability evaluations		







STEP II: What







STEP I - Introduction: the TERENCE ideas in a nutshell

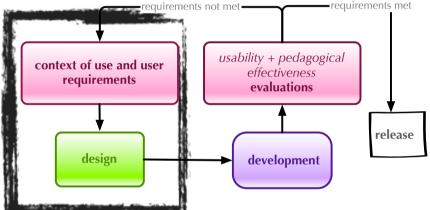
STEP II - What: the design of the learning material and tasks

- a. the data for the learning material
- b. the design of material and tasks of the system

STEP III - Who: users and adaptation

STEP IV - How: the evaluation of the material and adaptation











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STEP II - What: the design of the

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a. the data for the learning material

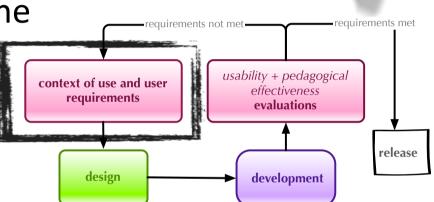
b. the design of material and tasks of the system

STEP III - Who: users and

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Data Gathering





- Data: the main data for designing the learning material (stories and games) and tasks (reading and playing) are from
 - contextual inquiries with
 - IT & UK diagnosis
 - IT & USA evidence-based medicine therapy experts
 - field studies with educators
- Educators in the field studies:
 - 30 in Italy and 15 in UK
- Diagnosis or therapy experts:
 - 6 in Italy, 4 in UK and USA



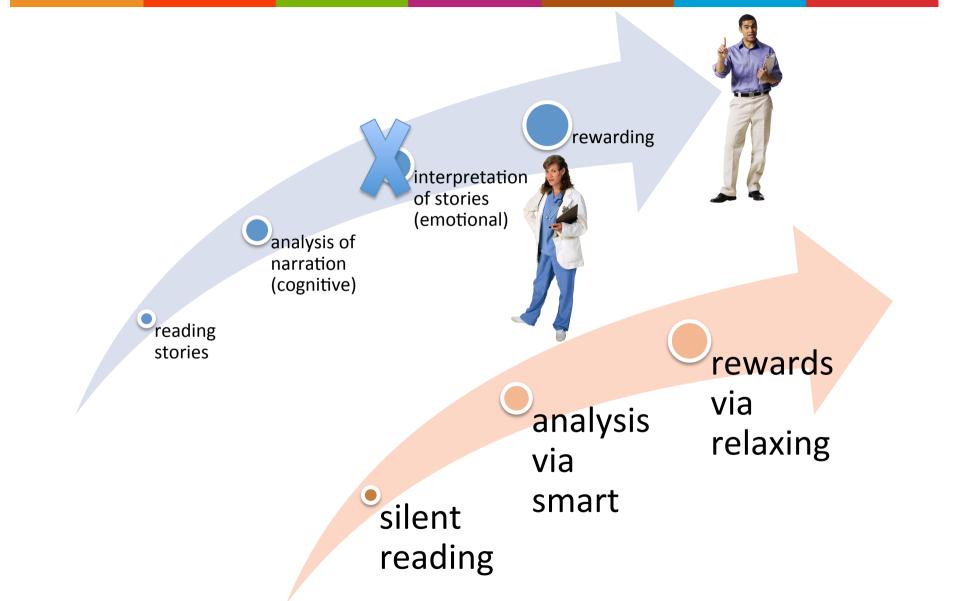




Learning Tasks





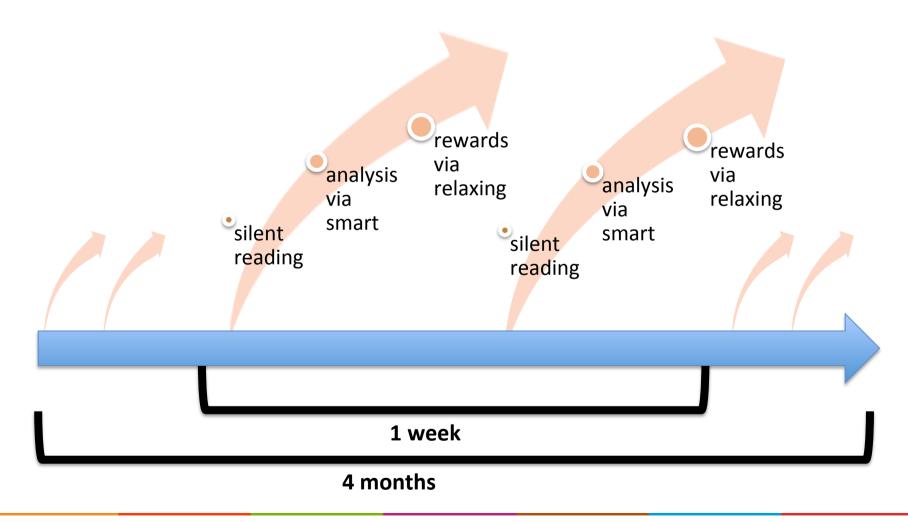




Scheduling of Learning Tasks













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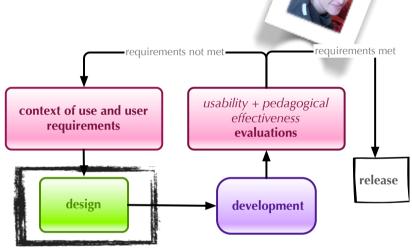
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Usage for Stories and Games





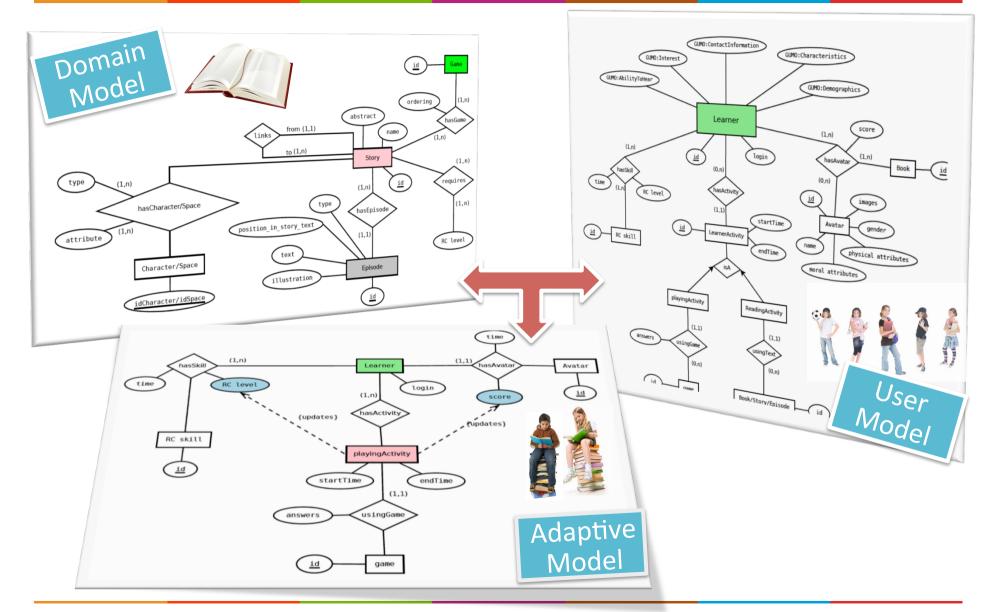
- The requirements for the learning material and tasks were used to
 - design the conceptual model of the ALS
 - design the books of stories
 - design stories in levels
 - design relaxing and smart games, e.g.,
 - *the levels of game
 - *the game framework and rules



Conceptual Model



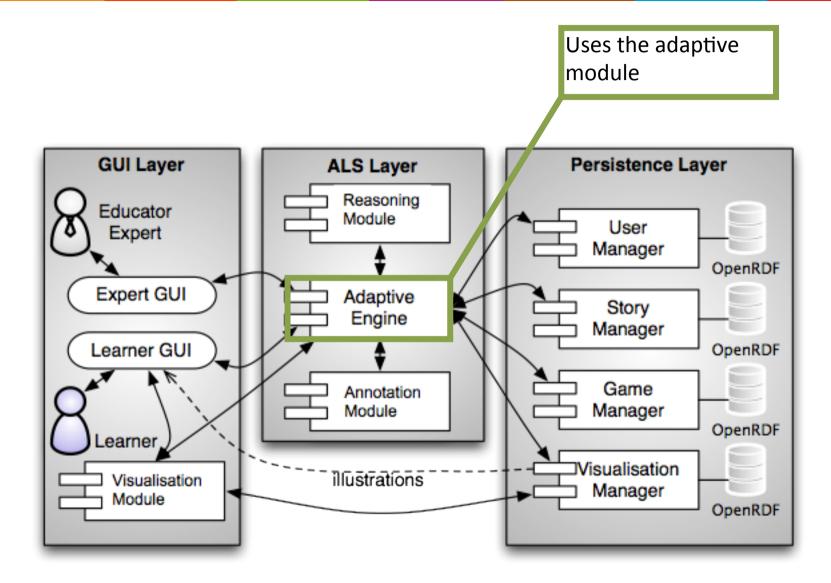














Usage for Stories and Games





- The requirements for the learning material and tasks were used to
 - design the books of stories
 - design stories in levels for the TERENCE learners
 - design relaxing and smart games, e.g.,
 - *the levels of game
 - *the game framework and rules



Design of Stories





Structure: in general, a good story should have

a setting,

an initiating event,

an internal response,

an attempt,

a consequence and a reaction or final solution.

Plot: stories and characters should be appealing to nowadays' young readers: narrative should be greater than descriptive content, with a focus on protagonists' goals, actions and reactions

Characters: animate characters (persons, robots, ghosts, animals etc.) are preferred for children aged 7-11

Length: prefer short stories or stories segmented into short episodes for the TERENCE

learners

Levels: stories are divided into 4 levels of varying text complexity and coherence (see next slide) for the TERENCE learners



Levels of Stories (UniPD, UoS)





	Acquired skills				
Learner Level	Global Coherence	Local Cohesion	Lexicon/syntax		
Level 1	Poor	Poor	Poor		
Level 2	Poor	Poor	Good		
Level 3	Poor	Good	Good		
Level 4	Good	Good	Good		

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Usage for Stories and Games





- The requirements for the learning material and tasks were used to
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Usage for Stories and Games





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Rules for Smart Games





Design of rules depends on the stimulation plan and its organisation constraints, e.g., on time:

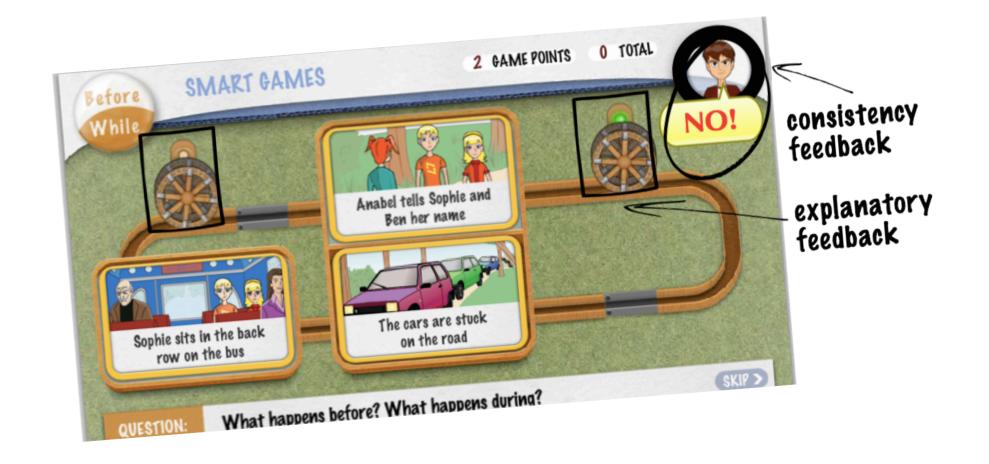
Learner actions	States of the system	Constraints	
no colution	interaction feedback	time for interaction f.	
no solution	solution feedback	time for solution f.	
correct solution	"yes"-consistency feedback		
wrong solution	"no"-consistency feedback		
	explanatory feedback		



Consistency and Explanatory Feedback









Game Framework





Instructions	Questions		Motivational		Interaction	
Choices	Availability is state dependent					
Solutions	Choices or their combinations that are correct/wrong (c/w) solutions					
Feedback	Interaction	Consistency (c/w)		Explanatory		Solution
Smart points	Proportional to the learner's ability in the game level					
Relaxing points	Constant					
Avatar	Happy/sad states					
Time	solution constant			interaction constant		
Rules	States of the system, actions of the learner, constraints					

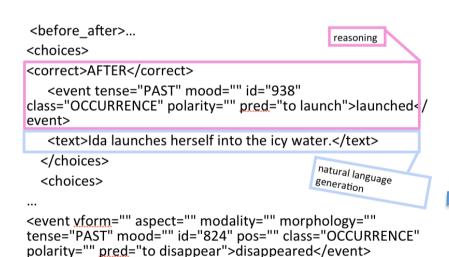


Framework → Structures → Data





Instructions	Questions		Motivational		Interaction	
Choices	Availability is	Availability is state dependent				
Solutions	Choices or their combinations that are correct/wrong (c/w) solutions					
Feedback	Interaction	Consistency (c/w)		Explanatory		Solution
Smart points	Proportional to the learner's ability in the game level					
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Avatar	Happy/sad states					
Time	solution constant			interaction constant		
Rules	States of the system, actions of the learner, constraints					



<instructions>Aidan disappears from sight.</instructions>

```
<smart_games xmlns:ns2="http://terenceproject.eu/timeml">
    <who>...
     <choices>
          <correct>CORRECT</correct>
          <entity id="1977"/>
          <text></text>
          </choices>
          ...
          <event>to see</event>
                <instructions></instructions>
                </who>
```

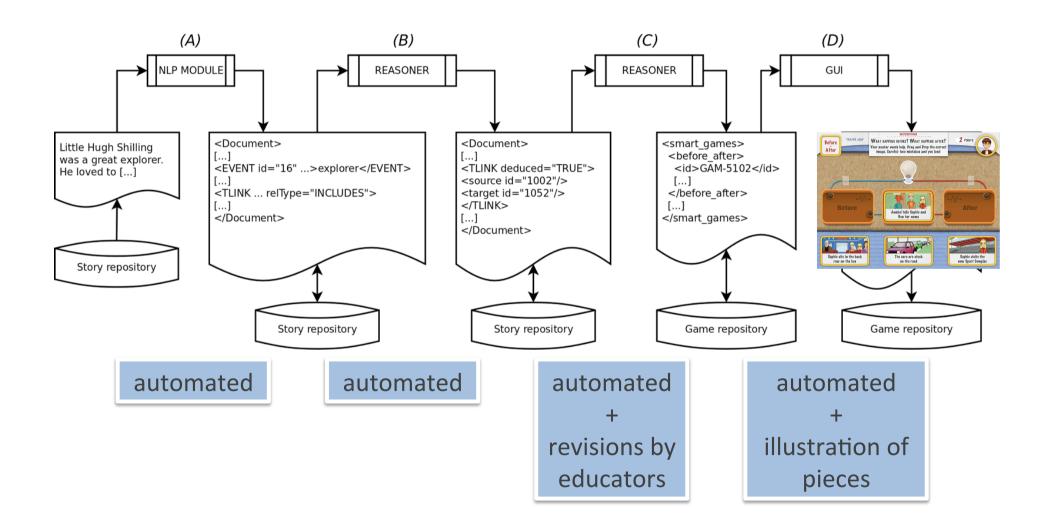
</before after>

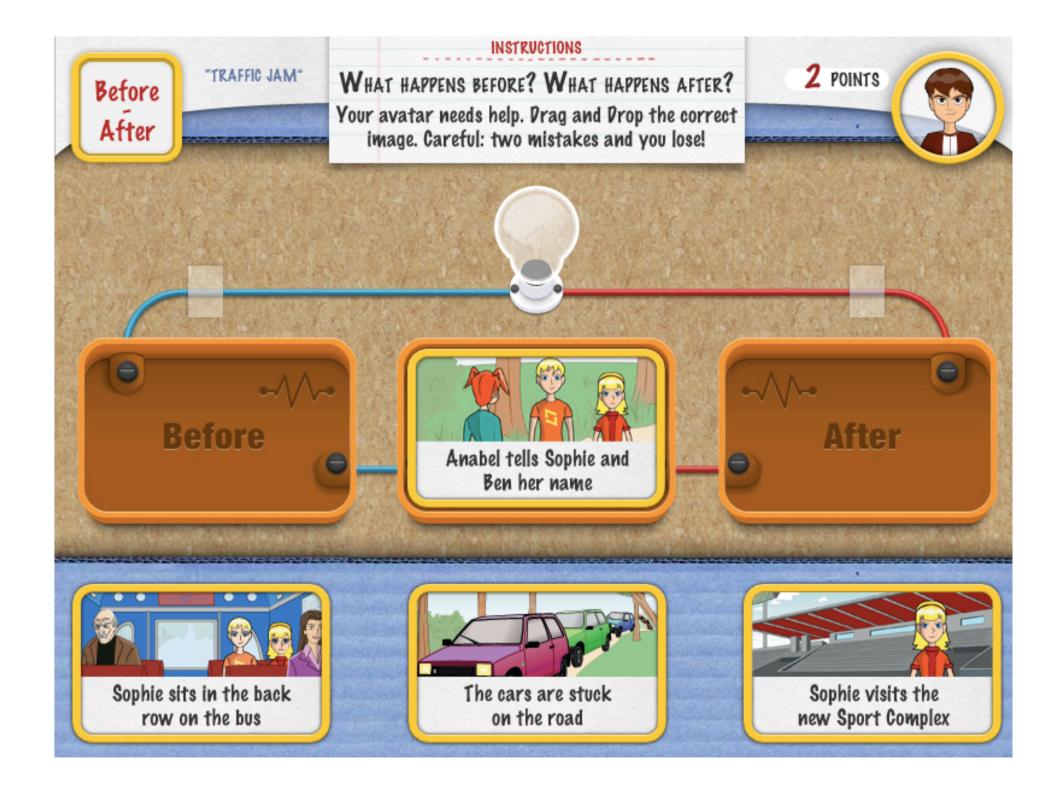


Structures Data











Brainstorming





- Suggestions for stories?
- Suggestions for games, e.g., adding games concerning whether
 - a character in a story/event has certain
 - o goals
 - o emotions
 - behaviours
 - o good/bad relations with other characters (D1.1, D1.4)?
- Other suggestions?





STEP III: Who

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STEP I - Introduction: the TERENCE ideas in a nutshell

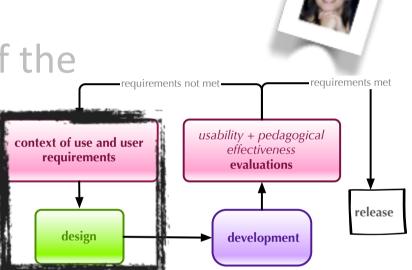
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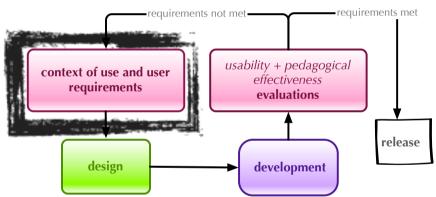


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From Types to Classes of Users Types to Classes of Users





Stakeholder	Туре		Classes
Primary (main end user)	Learner: deaf, hearing		?
Secondary (input to the system)	Educator	hov	· ?
Secondary (input to the system)	Expert		?



Data Gathering for Classification





Data: the main data for defining classes are from

- 1) brainstorming meetings and inquiries with diagnosis experts
- 2) field studies
 - participants: in the field studies
 - o 282 learners in Italy and
 - 226 learners in UK

Goals: requirements concerning reading comprehension (RC) and interaction for the adaptation



Data Gathering Activity for Interaction 🔛





Console Activity

Goal: to learn about their favorite

consoles and game consoles

Description: learners have sheets with stickers

for game consoles and a map. They

put the sticker of their favourite

console in the centre of the map,

and answer the questions on the

map, e.g., (1) where do you play

this?, (2) why do you play with

this?

Material: stickers; sheets





Data Gathering Activity for Interaction





Character Activity

Goal: to learn about their favorite game

characters or avatars

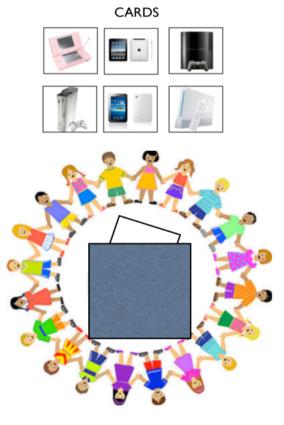
Description: each learner, in turn, chooses a

card from the container; learners

are asked their opinion about the

extracted characters

Material: character cards; container





Data Gathering Activity for Interaction





Interaction with Parents Activity

Goal: to learn about what they do with

their parents

Description: learners receive a sheet with a

picture of a mum, and another

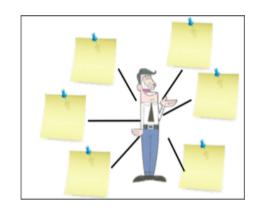
with that of a dad. They are asked

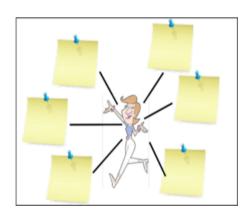
to list six (or less or more)

activities they often do together

with their mum or dad

Material: post-it







Data Analysis for Interaction





- Data management: data were stored in a data base (open office)
- Statistic analysis (STATA):
 - natural variables like gender and age were defined
 - other dichotomy variables were derived
- Data analysis:
 - associations of variables for a first classification (e.g., North/Centre)
 - then a refinement of it according to the relevance of the classes for the ALS



Resulting Classes via Personas





Туре	# Classes	Clustering
Learners	5 in IT	age
		deafness level
	3 in UK	gender
		area (rural, town)
		country
Educators	Educators 4	experience
		technical skill
		age
		gender
Experts		role

Characteristics			
	Persona Name: Carla. Age: 11. Gender: Female. Classroom: III. Comprehension skill: Poor Comprehender. Deaf/hearing: Deaf.		
Summary of the class represented by this persona	Represents the class of children aged between 7 and 11 years old. Deaf belonging to an Italian school. Has passion for drawing. She writes every day in her secret diary. Good use of technologies for research on Internet.		
Personality	She is polite and quiet.		
Role in classroom	She is active, careful, and diligent.		
Role out of the class	She is nice, responsible and kind.		
Console/Technology	She plays with the Nintendo WII and DS; she uses the computer to browse and chat with friends. She uses the technology alone.		
Socio-Cultural Level of his/her own family	High.		
School performance	She learns very easily. Differently than 2 years ago, her level of frustration is increased with age.		
	Environment		
Time spent with family	She does her homework with her parents, she spends her time with her mother and she draws and reads stories with her father.		
Time spent with friends	She meets her cousin every day to do homework or to play with her. She goes out with her friends after her homework.		
Homework	She does her homework in the afternoon supported by parents.		
Life style			
Outdoors Activities	She likes to see friends regularly, she likes to going out and plays with her dog, and she likes to do shopping with her grandmother.		
Indoors Activities	She plays with Nintendo WII, and DS, She read, writes, and draws. She likes to play with her cousin.		
Home activities	She read fairy tales with dad, she watch TV and she chat with her friends.		
Sport activities	She loves walking and cycling with her mom.		



Requirements





Type of Requirements	Subtype	ID	Colour Code
Non-functional	Data	NF_DR	
	Physical	NF_PER	
	Constraint	NF_CR	
	Interface	NF_IR	
	Technological Environment	NF_TER	
	User(s)	NF_UsR	
	Usability	NF_UR	
Functional		FR	







Requirement	Le_NF_TER 1
Type	Technical environment requirement requirement.
Description	The system should have a size of 10.1".
Motivation	Children need a device large enough to be usable, and the 10.1" touch screen is a good size for touch screens because it allows a correct view of all the elements on the screen.
Source	D1.1 - Section 8.2.1.1.1
Priority	Medium







Requirement	Le_FR_5
Туре	Functional requirement.
Description	The system will allow learners to choose a book in a guided modality.
Motivation	Learners, in guided mode, choose a book. The system starts from the first story, and "unlocks" new stories according to the comprehension skills they demonstrated during the training (i.e. reading and game solving).
Source	Brainstorming and inquiries, D2.2, D2.3
Priority	High







Requirement	Le_FR_12
Туре	Functional requirement.
Description	The system will show games after each story.
Motivation	After each story, the system shall show a set of smart games and relaxing games according to the stimulation plan.
Source	D2.1, D2.3 and brainstorming with Jane Oakhill and Dina Di Giacomo.
Priority	High







Requirement	Le_FR_29
Туре	Functional requirement.
Description	Independently of the all considered variables (e.g., gender), the order of preference of avatar is as follows: person, fantasy, and animal. Instead, if we consider the gender of learners, we have the following refinement of the above order:
	Male: person PR, person NPR, fantasy NPR, fantasy PR, and animal NPR.
	Female: fantasy NPR, person NPR, person PR, animal NPR, fantasy PR.
Motivation	Learner Persona Framework.
Source	WD1.2.



Thread - Outline



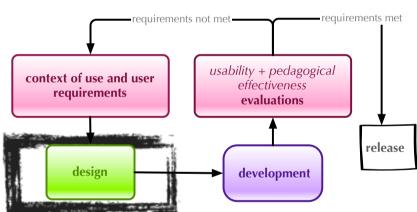


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STEP IV - How: the evaluation of the material and adaptation

STEP V - The end: conclusions







Relevant bio information			
Age range	younger, older		
Gender	male, female		
Reading comprehension	4 levels		
Deafness	with/without cochlear implants,		
Area	urban, rural		

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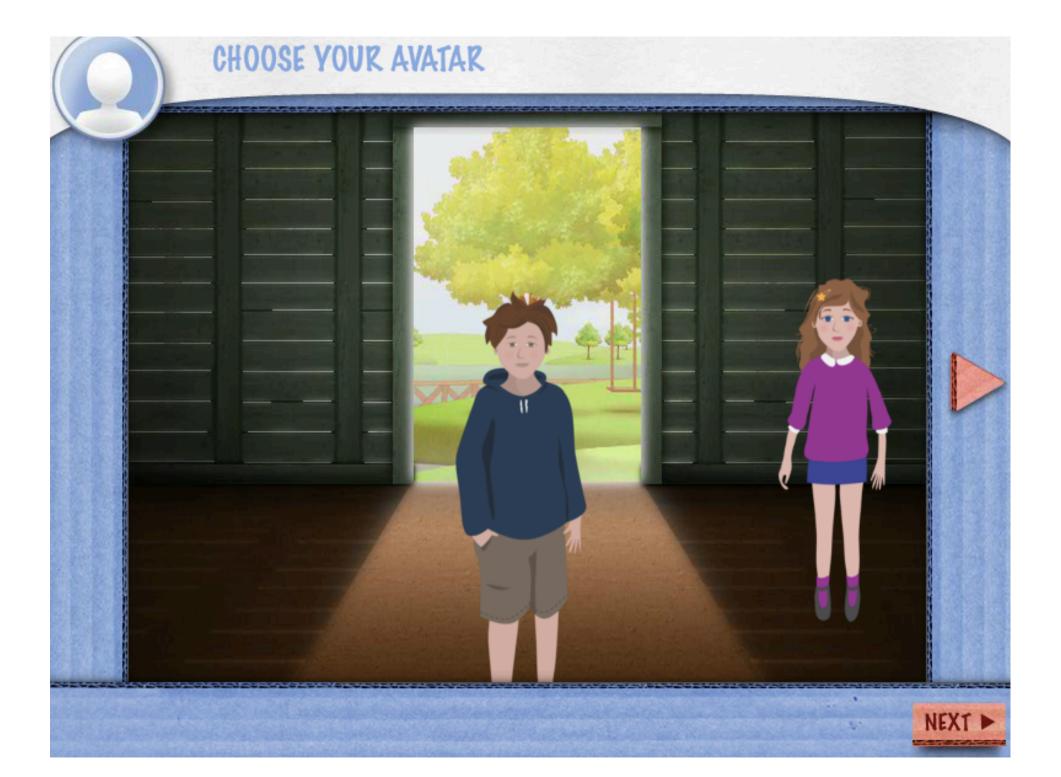






Avatar: age, gender and area affect the type of preferred avatar (field studies, Le_FR_29):

- all, independently of their age, prefer human-like avatars to fantasy or animal avatars
 - ▶ to all, present first human-like avatars
- female learners definitely prefer fantasy avatars to animal avatars
 - if female learner then present fantasy animals before animal avatars
- older children prefer photorealistic avatars, contrary to younger children
 - if older then present photorealistic avatars as first, else vice-versa









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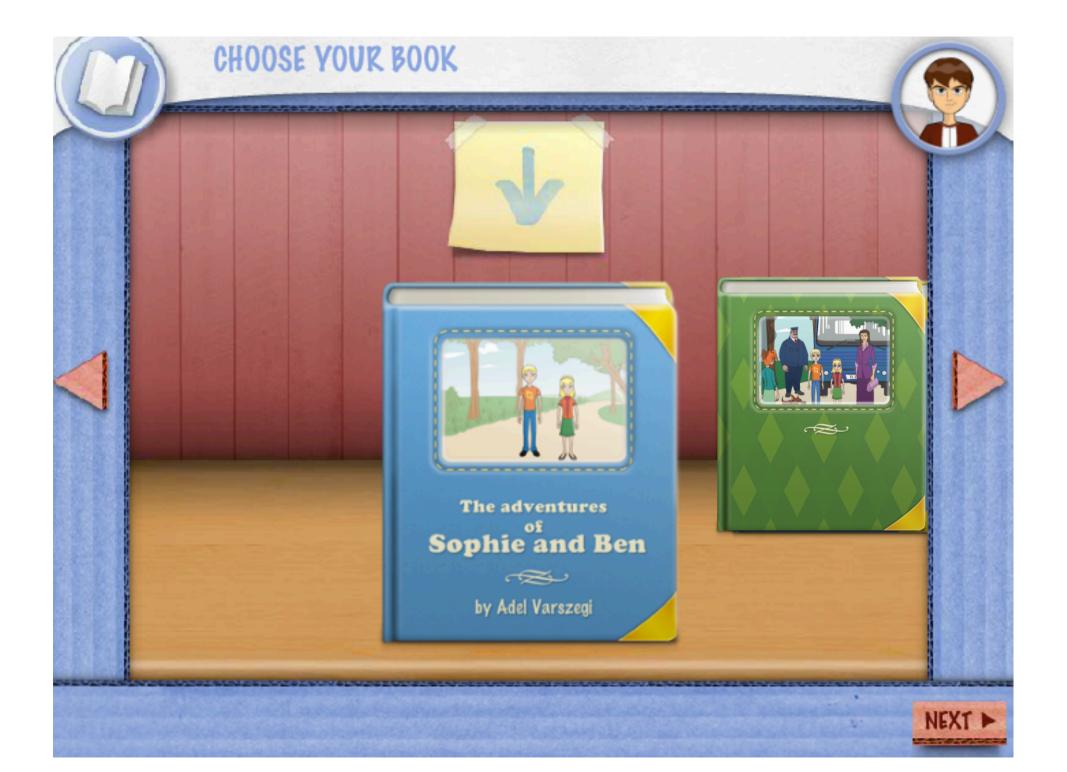






Book: age, gender and area affect the types of preferred book genres (field studies, Le_FR_4), e.g.,

- older children prefer books that talk about emotions, albeit male learners prefer adventure on top
- whereas younger children books are more focused on actions









Relevant bio information			
Age range	younger, olders		
Gender	male, female		
Reading comprehension	4 levels		
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Stories (brainstorming, D2.2; Le_FR_5, Le_FR_7):

- if a learner is hearing poor comprehender then story level 3
- if a learner is deaf poor comprehender
 - 1. with cochlear implant then story level 2
 - 2. without cochlear implant then story level 1



Usage of RC levels for Story Levels





Story and RC levels matching: (brainstorming, D2.2; Le_FR_5, Le_FR_7)





	RC skills		
Story level	Global Coherence	Local Cohesion	Vocabulary/ Syntax
Level 1	simplified	simplified	simplified
Level 2	simplified	simplified	not simplified
Level 3	simplified	not simplified	not simplified
Level 4	not simplified	not simplified	not simplified

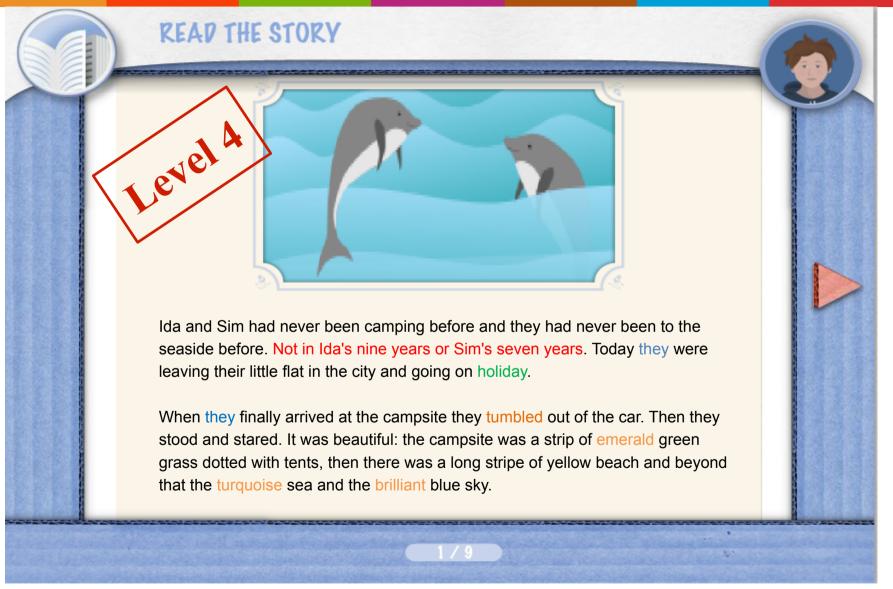
	Acquired RC skills		
Learner level	Global Coherence	Local Cohesion	Vocabular/ Syntax
Level 1	Poor	Poor	Poor
Level 2	Poor	Poor	Good
Level 3	Poor	Good	Good
Level 4	Good	Good	Good



Part I: D2.1.2 Conceptual Models









Part I: D2.1.2 Conceptual Models







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Relevant bio information			
••	• •		
Reading comprehension	4 levels		
•••	•••		

Relevant personality traits			
•••	•••		
Takes up challenges	yes, no		
Frustration management	high, low		
•••	•••		







Smart games (brainstorming, D2.3; Le_FR_n, for 11 < n < 29):

- the RC skill affects
 - 1. which levels of games are presented
 - 2. in which order
 - 3. as well as the points
- whether the learner is willing to take up challenges and the management of frustration can affect the timings of smart games, i.e., span of smart game session



RC Levels and Smart Games

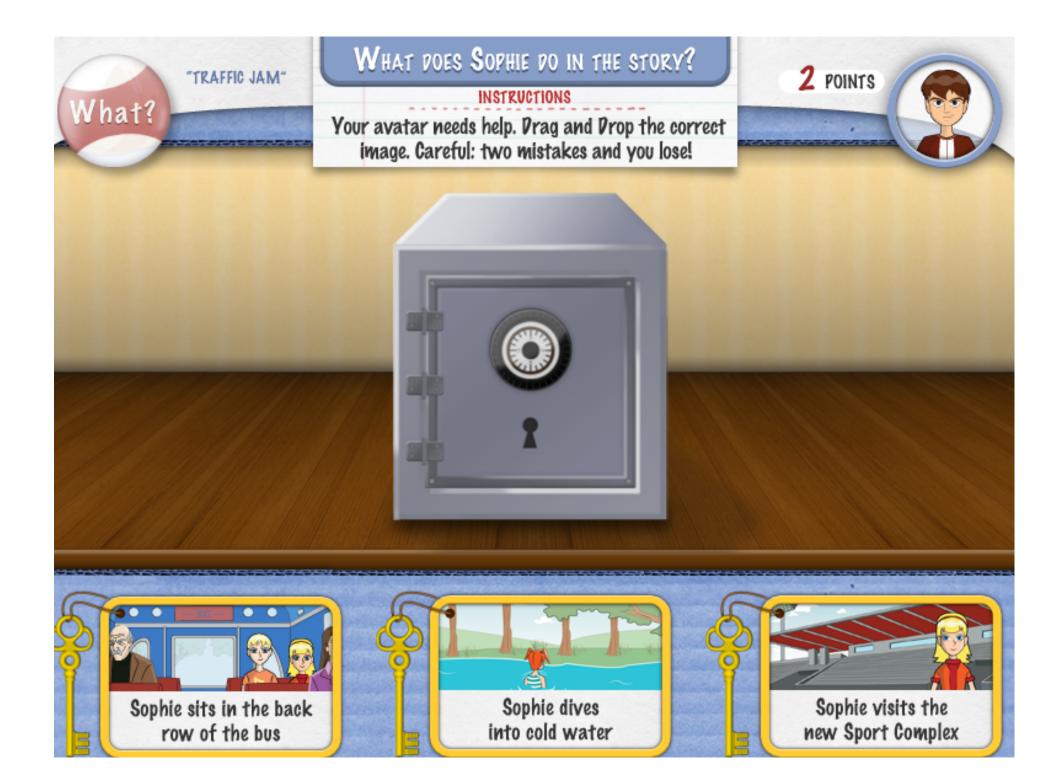


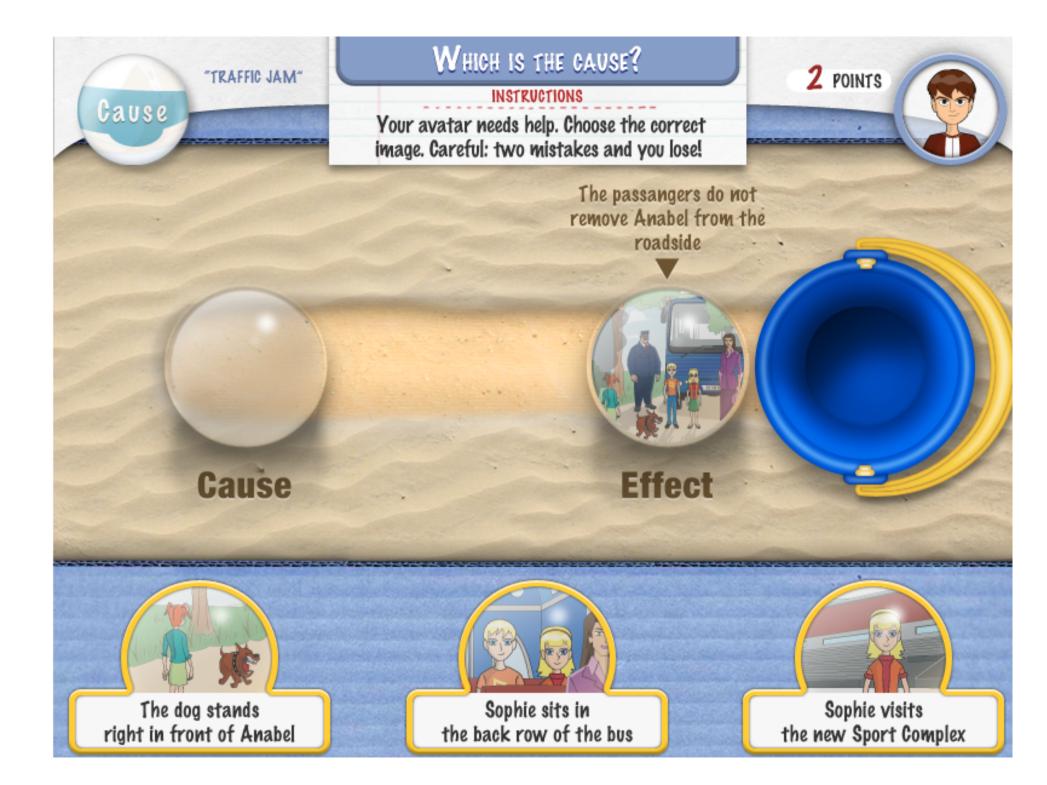


more difficult

	Smart Games								
	Chai	racter	Time			Causality			
Learner Level	Who	What	Before- After	Before- While	While- After	Before- While- After	Effect	Cause	Cause- Effect
Level 1	Х	X	х	X	X	x	X		
Level 2	Х	Х	х	Х	Х	Х	Х	Х	Х
Level 3	Х	X	Х	Х	X	X	Х	X	х
Level 4			Х	Х	Х	Х	X	Х	Х

more skilled







Brainstorming





- Educators
- Experts
- O New characteristics of learners?
- O Suggestions?







Step IV: How



Thread - Outline





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adaptation

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- expert based evaluation
- user based evaluation

STEP V - The end: conclusions



release

design

usability + pedagogical effectiveness

evaluations

development



Expert vs User based Evaluation Expert vs User based Evaluation





Method	Advantages	Disadvantages
User-based	 Most realistic estimate of usability Can give clear record of relevant problems 	 Time consuming Costly for large sample of users Requires high-fidelity prototype
Expert-based	- Cheap - Fast	 Expert-variability affects outcome May overestimate true number of problems

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Evaluations





	Expert-based	User-based		
		Small-scale	Large-scale	
Learning material	×	X	X	
Software usability	x	x	X	
Effectiveness			X	
	Jun 12, Dec 12	Sep 12	Jun 13	

- Expert-based evaluation and small-scale evaluation
 - Main focus on usability so to remove biases for the largescale evaluation
- Large-scale evaluation
 - Main focus on pedagogical effectiveness



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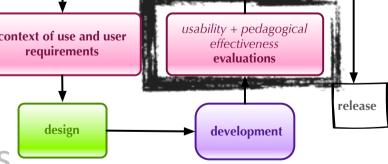
adaptation

STEP IV - How: the evaluation of the material and adaptation context of u

- expert based evaluation
- user based evaluation

STEP V - The end: conclusions







Expert-based evaluation





Learning material:

	N. of items	Intended age range
Textual stories	16	Younger learners, 8-9 year old
	9	Older learners, 9-11 year old
Story illustrations	97	Younger learners, 8-9 year old
	65	Older learners, 9-11 year old
Textual smart games	30	Younger learners, 8-9 year old
	21	Older learners, 9-11 year old



Learning Material





Evaluators:

Material	Evauator	Expertise	Country	Used method
Story levels	M Marshark	Deaf people	US	Heuristic evaluation
	A Marini	Language	Italy	Heuristic evaluation
	S Baldascino	Education	Italy	Heuristic evaluation
	G Danese	Education	Italy	Heuristic evaluation
	R Bove	Education	Italy	Heuristic evaluation
Story	M Carlini	Design	Italy	Heuristic evaluation
illustrations	D Di Giacomo	Semantics	Italy	Expert review
	J Oakhill	Poor compr.	UK	Expert review
Textual smart games	B Arfé	Deaf people	Italy	Expert review
	J Oakhill	Poor compr.	UK	Expert review
	S Sullivan	Deaf people	UK	Expert review



Learning Material





Experts for story levels

G1. the story at level N−1 is easier than that the same story at level N,

G2. the story at level N-1 is simpler for the considered reading comprehension skill than the same story at level N,

G3. the story at level 1 is comprehensible for deaf readers of the intended age range,

G4. the story at level 3 is comprehensible for hearing poor comprehenders of the

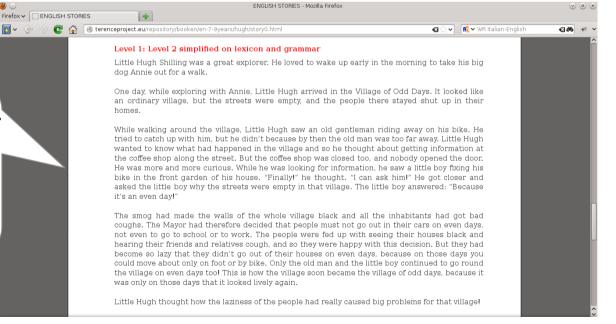
intended age range.

The results are positive in general.

The stories at level 1 were

deemed suitable for

deaf learners only
in 20% of the evaluated cases.





Learning Material



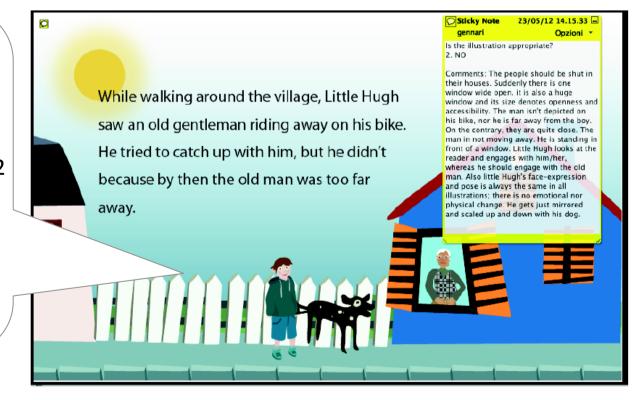


Experts for story illustrations

- **G1**. to assess the coherence between the story text, its illustration and between the illustration choices;
- **G2**. to assess technical aspects of the illustrations.

Issues concerning:

- the coherence between the text and the illustration
- the coherence between the illustration choices
- illustrations of books 1 and 2
 seem to be richer in details
 and colors
- sometimes, the illustrations clearly represent or interpret what is in the text; some times it is not





Learning Material





Experts for smart games

G1: assess whether the current textual instances of smart games were adequate for the stimulation plan for the TERENCE learners.

<Name>
Before-after

Instructions>
What happens before? What happens after? Your avatar needs help. Choose the correct image. Careful: two mistakes and you lose!

Avatar + Coin

Issues:

rarely, the events of the smartgames are not that relevant in the story;

some distractors may be too plausible, and hence not sufficiently stimulating
 smart games that stimulate pragmatic inferences could be required

Empty (the kid has to move here one of bottom solutions)

Ben and Luke count their onetwo-threes.

Empty (the kid has to move here one of the bottom solutions)

Mum and Tina sit down for a coffee. (left) Sophie gives Ben a friendly speech about winners and losers. (right) Ben and Sophie say hello to Annabel.



Software Usability





Evaluators

	Evauator	Expertise	Country	Used method
Learner GUI	L Tarantino	Interaction design	Italy	Cognitive walkthrough
Educator GUI	T Di Mascio	Interaction design	Italy	Cognitive walkthrough



Software Usability





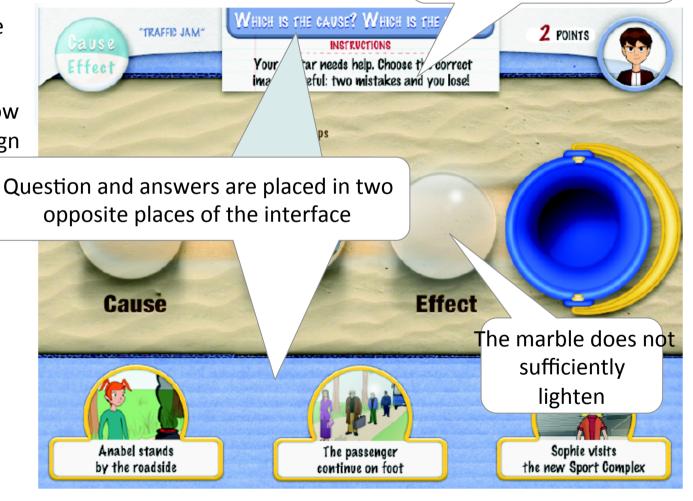
Experts for usability:

The specific goals were to evaluate whether:

G1. the interfaces follow the general visual design guidelines,

G2. the interfaces support the user's ne step to achieve a task,G3. the interfaces provide the users with appropriate feedback

Instructions are not in the proper focus and could not be read





Thread - Outline





STEP I - Introduction: the TERENCE ideas in a nutshell

STEP II - What: the design of the

learning material and tasks

STEP III - Who: users and

adaptation

STEP IV - How: the evaluation of the material and adaptation context of use and requirements

- expert based evaluation
- user based evaluation

STEP V - The end: conclusions



release

30 November 2012

design

usability + pedagogical effectiveness

evaluations

development



Small Scale Evaluation





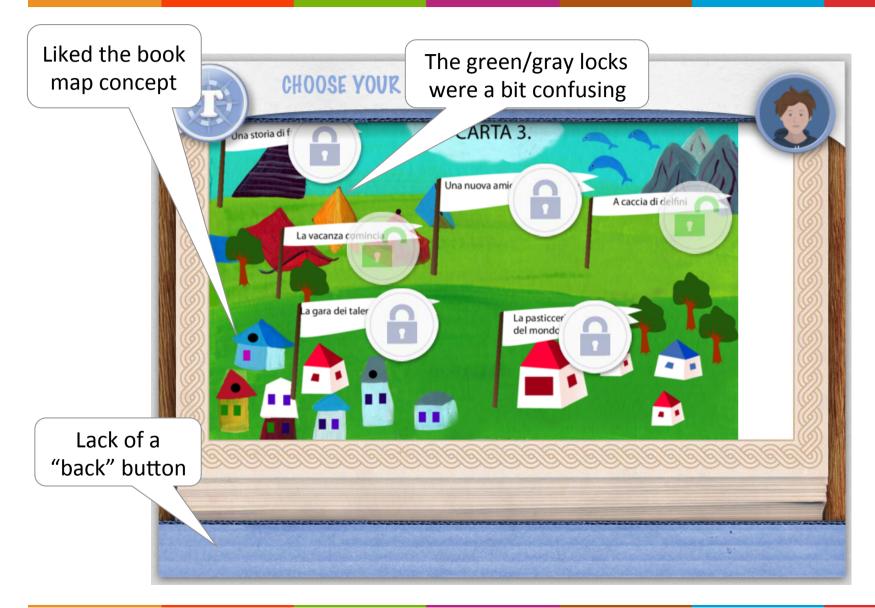
Small scale in Italy

- Experiments at
 - LNGS, L'Aquila, 11 hearing children, July
 - Rome, 9 deaf children, 5 hearing children, July
 - Avezzano, 5 hearing children, July
 - Avezzano, 11 hearing children, September
 - Bolzano, 6 hearing children, September
 - Treviso, 15 hearing children, Septembe
 - Padova, 4 deaf children, 106 hearing children, July –
 September
- Total: 159 hearing children, 13 deaf children





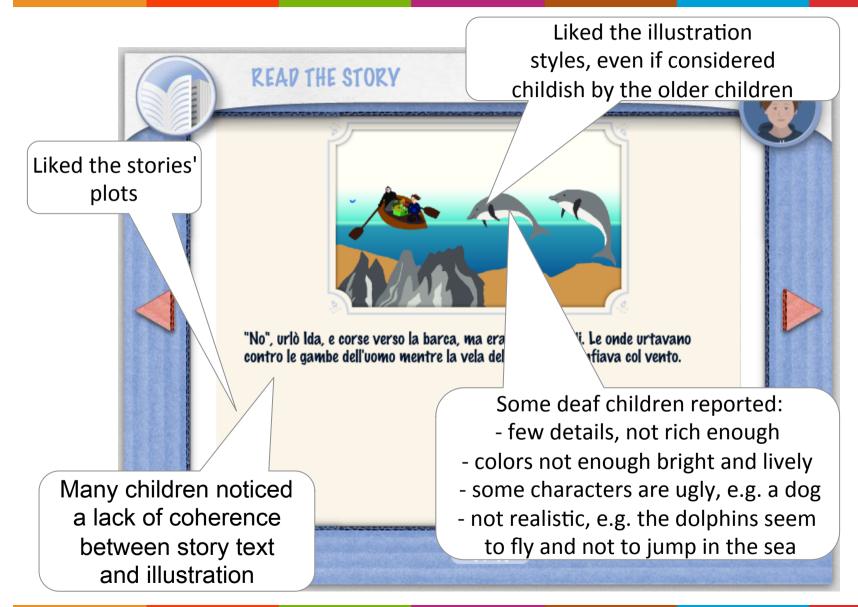








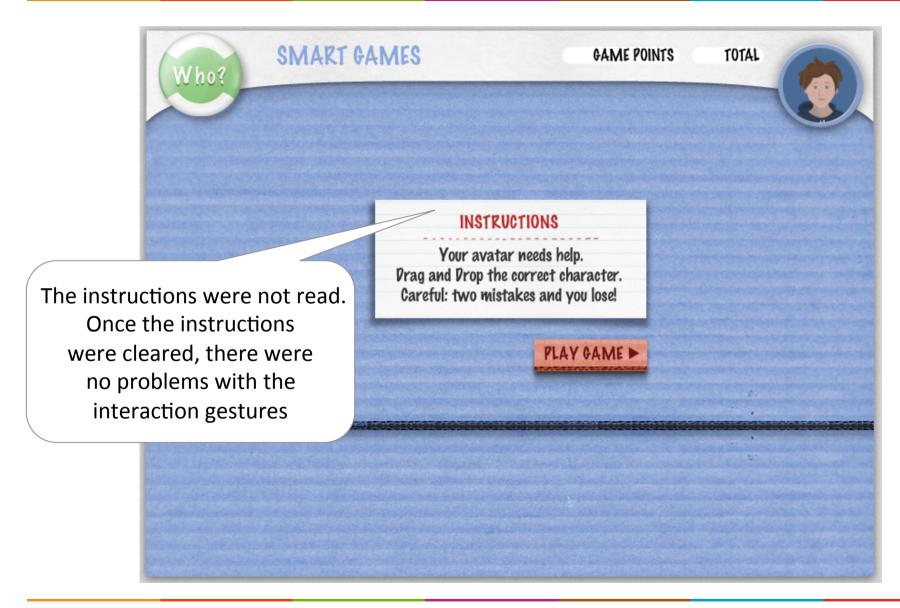








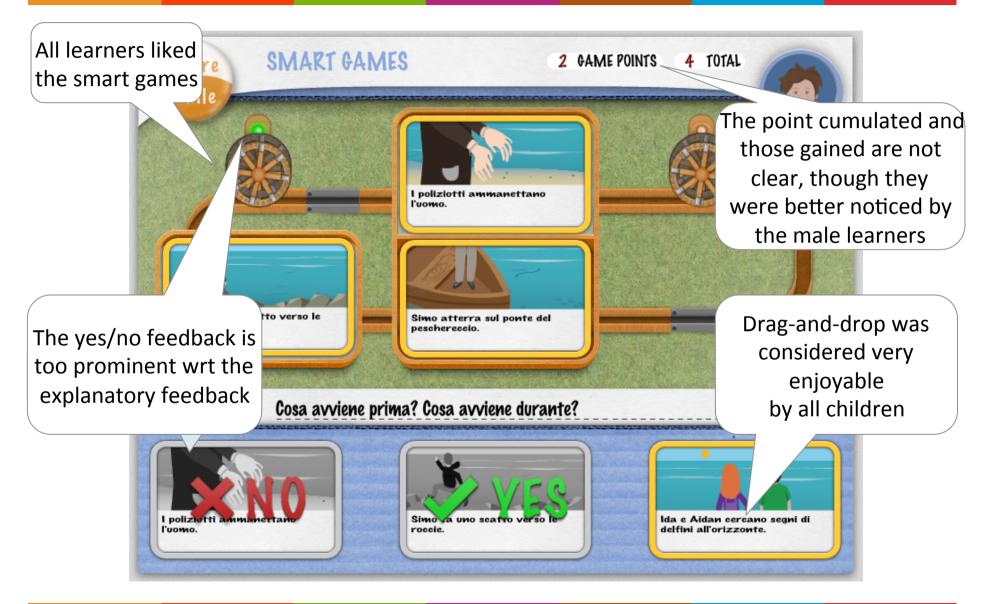








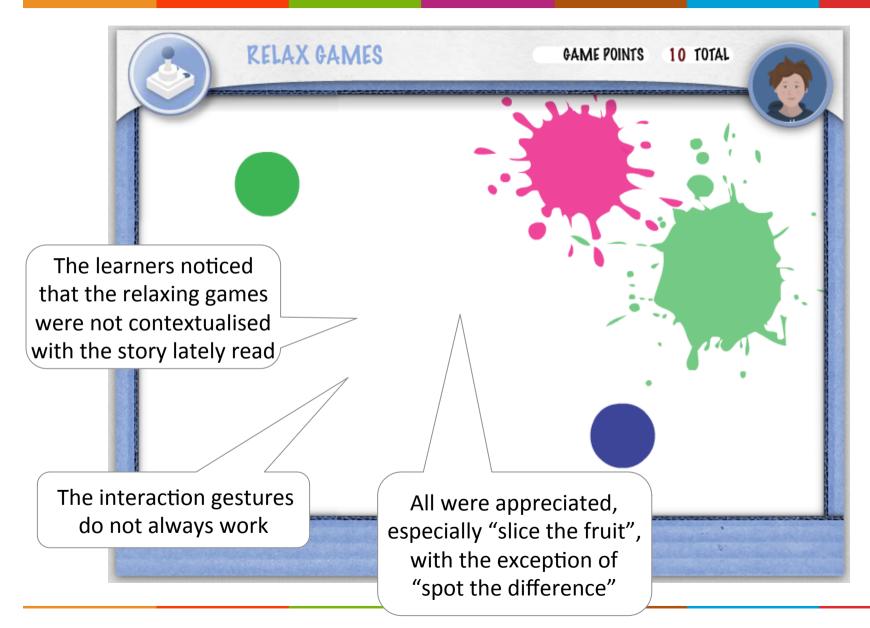


















Too many cards, unordered, sometimes unreadable or not credible

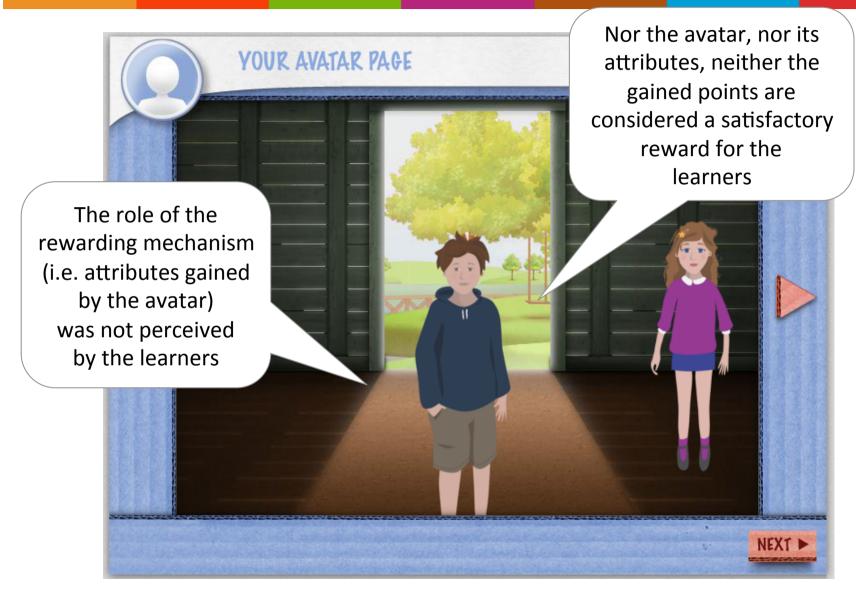
Children would have preferred cards per story, rather than per book











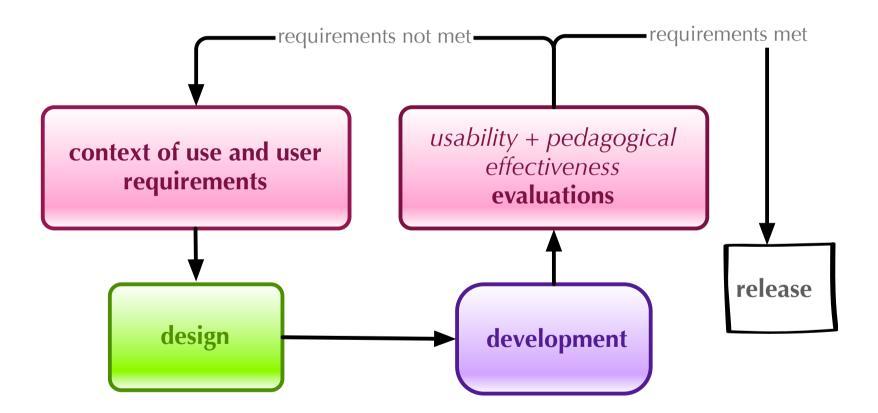


Impact of Evaluation (1/2)





 Evaluation results are used to refine the requirements and hence improve the design



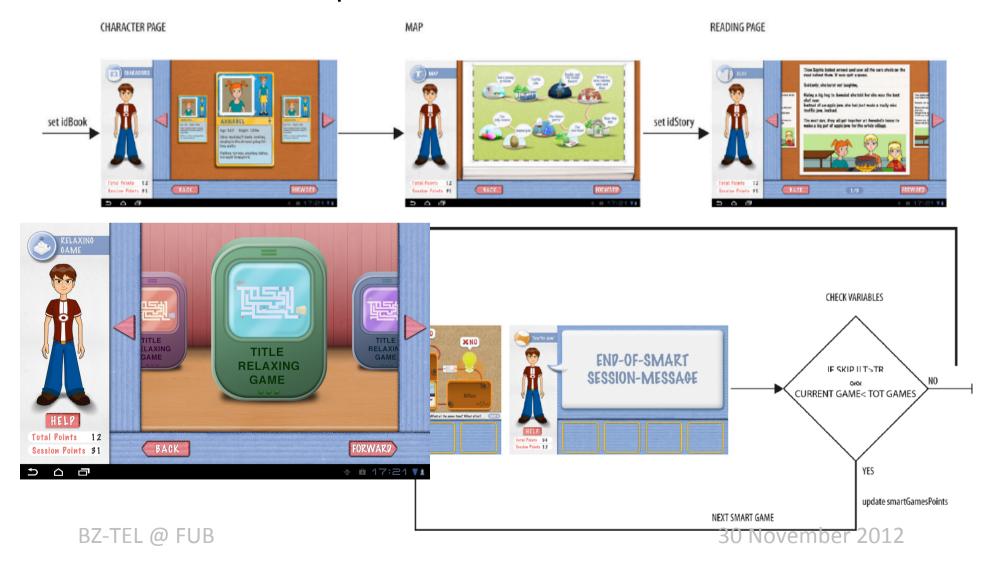


Impact of Evaluation (2/2)





 Evaluation results are used to improve the design and refine the requirements





Large Scale Evaluation





The stimulation plan in short

- Five months (Jan-May)
- Two sessions per week
- Each session is organised as follows
 - reading (ca 15 minutes)
 - smart games (ca 15 minutes)
 - relaxing games (ca 15 minutes)
- Pre-post tests (Nov-Dec, May-Jun), and possibly with a control group
 - UniPD in D1.1 suggests MT-tests
 - The psychological unit of UnivAQ suggests further tests, e.g., PPVT-R, "prova di comunicazione referenziale", coloured progressive matrices, neuropsychological evaluation battery



Brainstorming





- Suggestions on how to improve
 - the expert-based evaluation
 - o it ends in December
 - the large-scale evaluation, e.g.,
 - o different tests,
 - o different organisation of the stimulation?





Step V: The End



Thread - Outline





STEP I - Introduction: the TERENCE ideas in a nutshell

STEP II - What: the design of the learning material and tasks

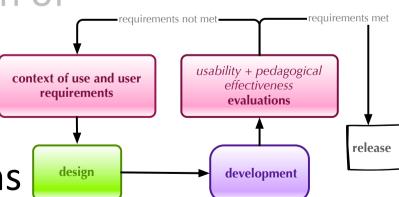
STEP III - Who: users and adaptation

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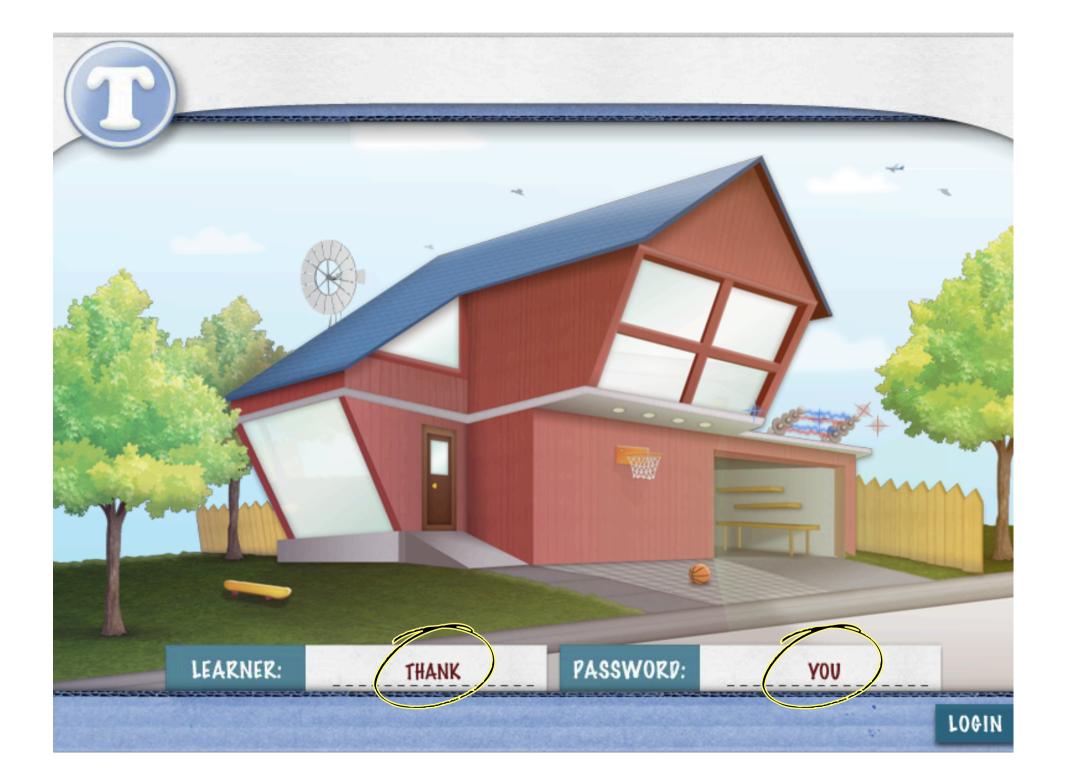


The TERENCE Consortium



Partner	Main contribution	Country
UnivAQ	SW design	Italy
LUB	SW design	Italy
LUH	SW design	Germany
KUL	NLP	Belgium
FBK	NLP	Italy
MOME	Graphics	Hungary
USAL	SW development	Spain
AMNIN	SW testing	Slovenia
UniPD	C&E Psychology	Italy
UoS	C&E Psychology	UK
UniVR	C&E Psychology	Italy
SIVECO	Dissemination	Romania

2 Expert Consultants: Marc Marschark (RIT); Paul van den Broek (Leiden U.)





Summary





- 1. Introduction: the TERENCE idea in a nutshell
- 2. What: the TERENCE learning material
- 3. Who: the users of TERENCE
- 4. How: the evaluation of TERENCE

