# On the Difference between Updating a Knowledge Base and Revising it: Survey Talk on the KR '1991 Paper by H. Katsuno and A. Mendelzon 

Mathew Joseph ${ }^{1,2}$, Vadim Savenkov ${ }^{3}$

${ }^{1}$ Data and Knowledge Management unit, FBK-IRST, Trento, Italy

${ }^{2}$ DISI, University of Trento, Trento, Italy<br>${ }^{3}$ Vienna University of Technology, Vienna, Austria

Research School FCCOD '2014, Bolzano, Italy

## Outline

(9) Introduction
(2) Revision and Update

- KB Revision
- KB Update
(3) Contraction and Erasure
- Contraction
- Erasure
(4) Unifying Revision and Update Operations: Time Aspect


## KB Evolution: Revision vs. Update

A Knowledge Base (KB) can eventually become inadequate and require change.

## Notation

- $\psi$ is a KB. Models, $\operatorname{Mod}(\psi)$, of $\psi$ describe possible worlds.
- $\mu$ specifies the change to be incorporated into $\phi$.
- The authors argue that change caused by adding $\mu$ to $\psi$ are mainly of two different kinds.


## Possible Causes for KB Evolution

- The world described by the KB $\psi$ changes. $\mu$ is called update in this case. Notation: $\psi \diamond \mu$.
- New knowledge about the world becomes available. $\psi$ requires revision $\mu$, denoted as $\psi \circ \mu$.


## Update

Make each possible world a model of $\mu$ by some minimal change.

## Revision

Invalidate possible worlds which are far enough from $\mu$.

## Possible Causes for KB Evolution

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## Example

$\psi=$ "Joe's GF often cancels their dates lately"
$\wedge$ "She is 30 minutes late now"
$\wedge$ ( $\bigcirc$ : "She is serious about Joe" $\vee \boldsymbol{\&}:$ : $\ldots$ far less than about her cat")
$\mu=$ "Came late because she was at a movie with another guy."
$\mu \Rightarrow \neg ๑:-($
Update: doesn't allow you to infer $\boldsymbol{\alpha}$
Revision: allows you to also infer $\boldsymbol{\alpha}$

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## Introduction

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## KB Revision

Suppose old KB is given by $\psi$ and new knowledge $\mu$, the knowledge revision operator $\circ$ is defined as:

## Definition (KB Revision)

$\psi \circ \mu$ is the propositional theory s.t. $\operatorname{Mod}(\psi \circ \mu)$ are the set of models of $\mu$ that are closest to the set of models of $\psi$

Closeness could be defined using Dalal's [Dalal, 1988] notion of distance, hence,

$$
\begin{aligned}
\operatorname{Mod}(\psi \circ \mu)= & \left\{I \in \operatorname{Mod}(\mu) \mid \nexists I^{\prime} \in \operatorname{Mod}(\mu)\right. \text { s.t. } \\
& \left.\operatorname{distance}\left(\operatorname{Mod}(\psi), I^{\prime}\right)<\operatorname{distance}(\operatorname{Mod}(\psi), I)\right\}
\end{aligned}
$$

## Distance [Dalal, 1988]

$\operatorname{diff}\left(I_{1}, I_{2}\right)=\left\{p \in \mathbb{P} \mid I_{1}(p) \neq I_{2}(p)\right\}$,
$\operatorname{distance}\left(I_{1}, I_{2}\right)=\left|\operatorname{diff}\left(I_{1}, I_{2}\right)\right|$.

For a set of models $M$, $\operatorname{distance}\left(M, I_{1}\right)=\min \left\{\operatorname{distance}\left(I_{2}, I_{1}\right) \mid I_{2} \in M\right\}$.

## Example

5 objects A, B, C, D, E and a table are in a room. The 5 Objects may be on or off the table. The sentence a intuitively means "Object A is on the table". Similarly $b, c, d$, $e$ are interpreted. Suppose old KB $\psi$ is the sentence

$$
\psi=(a \wedge \neg b \wedge \neg c \wedge \neg d \wedge \neg e) \vee(\neg a \wedge \neg b \wedge c \wedge d \wedge e)
$$

## Example (Contd.)

$\mu=(a \wedge b \wedge c \wedge d \wedge e) \vee(\neg a \wedge \neg b \wedge \neg c \wedge \neg d \wedge \neg e)$
$\operatorname{Mod}(\psi)=\left\{I_{1}, I_{2}\right\}$, where $I_{1}=\{a\}, I_{2}=\{c, d, e\}$
$\operatorname{Mod}(\mu)=\left\{I_{3}, I_{4}\right\}$, where $I_{3}=\{a, b, c, d, e\}, I_{4}=\{ \}$.
$\operatorname{diff}\left(I_{1}, I_{3}\right)=\{b, c, d, e\}, \operatorname{diff}\left(I_{2}, I_{3}\right)=\{a, b\}$,
distance $\left(I_{1}, I_{3}\right)=4$, distance $\left(I_{2}, I_{3}\right)=2$,
hence, $\operatorname{distance}\left(\operatorname{Mod}(\psi), I_{3}\right)=\min \{4,2\}=2$.
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$\operatorname{distance}\left(I_{1}, I_{4}\right)=1$, distance $\left(I_{2}, I_{4}\right)=3$,
hence, distance $\left(\operatorname{Mod}(\psi), I_{4}\right)=\min \{1,3\}=1$.
Recall, distance $\left(\operatorname{Mod}(\psi), I_{3}\right)=2$
which means $\operatorname{Mod}(\psi \circ \mu)=I_{4}$.
Hence, $\psi \circ \mu \equiv \neg a \wedge \neg b \wedge \neg c \wedge \neg d \wedge \neg e$.

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## Revision Postulates [Alchourrón et al. 1985]

R1 $\psi \circ \mu$ implies $\mu$.

R2 If $\psi \wedge \mu$ is satisfiable then $\psi \circ \mu \equiv \psi \wedge \mu$.

R3 If $\mu$ is satisfiable then $\psi \circ \mu$ is satisfiable.

R4 If $\psi_{1} \equiv \psi_{2}$ and $\mu_{1} \equiv \mu_{2}$ then $\psi_{1} \circ \mu_{1} \equiv \psi_{2} \circ \mu_{2}$.

R5 If $(\psi \circ \mu) \wedge \phi$ implies $\psi \circ(\mu \wedge \phi)$.

R6 If $(\psi \circ \mu) \wedge \phi$ is satisfiable then $\psi \circ(\mu \wedge \phi)$ implies $(\psi \circ \mu) \wedge \phi$.

## Orders between interpretations

Let $\mathcal{I}$ be the set of all interpretations over a language $\mathcal{L}$. A preorder $\leq$ over $\mathcal{I}$ is a reflexive and transitive relation on $\mathcal{I}$. Define $<$ as $I<I^{\prime}$ iff $I \leq I^{\prime}$ and $I^{\prime} \notin I$.

Suppose we assign every formula $\psi$, a preorder $\leq_{\psi}$ over $\mathcal{I}$. This assignment is faithful iff:
(1) If $I, I^{\prime} \in \operatorname{Mod}(\psi)$ then $I<_{\psi} I^{\prime}$ does not hold.
(2) If $I \in \operatorname{Mod}(\psi)$ and $I^{\prime} \notin \operatorname{Mod}(\psi)$ then $I<_{\psi} I^{\prime}$ holds.
(3) If $\psi \equiv \phi$ then $\leq_{\psi}=\leq_{\phi}$.

For any $M \subseteq \mathcal{I}, \operatorname{Min}\left(M, \leq_{\psi}\right)$ be the set of all interpretations / s.t. $I$ is minimal in $M$ w.r.t. $\leq_{\psi}$.

## Soundness and Completeness

Theorem (Soundness and Completeness)
Revision operator o satisfies postulates (R1)-(R6) iff there exists a faithful assignment that maps each $K B \psi$ to a total preorder $\leq_{\psi}$ s.t. $\operatorname{Mod}(\psi \circ \mu)=\operatorname{Min}\left(\operatorname{Mod}(\mu), \leq_{\psi}\right)$.

## KB Update

Suppose old KB is given by $\psi$ and new knowledge $\mu$, the knowledge update operator $\diamond$ is defined as:

## Definition (KB Update)

$\psi \diamond \mu$ is the propositional theory s.t.

$$
\operatorname{Mod}(\psi \diamond \mu)=\bigcup_{I \in \operatorname{Mod}(\psi)} \operatorname{closest}(\operatorname{Mod}(\mu), I)
$$

Closeness could be the following notion: for any interpretations $I, J_{1}, J_{2}, J_{1} \leq, J_{2}$ iff $\operatorname{diff}\left(J_{1}, l\right) \subseteq \operatorname{diff}\left(J_{2}, l\right)$.
$\operatorname{closest}(\operatorname{Mod}(\mu), I)=\operatorname{Min}\left(\operatorname{Mod}(\mu), \leq_{1}\right)$, i.e the set of all minimal elements in $\operatorname{Mod}(\mu)$ w.r.t. $\leq_{I}$ relation.

## Example

Suppose now there are only two objects $A, B$, and the table. Proposition a means "object $A$ is on the table", similarly for $b$. Now our KB $\psi$ is s.t.
$\psi \equiv(a \wedge \neg b) \vee(\neg a \wedge b)$,
and the new knowledge $\mu$ is s.t. $\mu \equiv b$.
$\operatorname{Mod}(\psi)=\left\{I_{1}, I_{2}\right\}$, where $I_{1}=\{a\}, I_{2}=\{b\}$, and
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## Example (Contd.)

Hence, we have
$\operatorname{closest}\left(\operatorname{Mod}(\mu), I_{1}\right)=I_{4}$, and $\operatorname{closest}\left(\operatorname{Mod}(\mu), I_{2}\right)=I_{3}$.
Hence, $\operatorname{Mod}(\psi \diamond \mu)=\bigcup_{I \in \operatorname{Mod}(\psi)} \operatorname{closest}(\operatorname{Mod}(\mu), I)=\left\{I_{3}, I_{4}\right\}$, and hence, updated KB $\psi \diamond \mu \equiv b$

Whereas $\operatorname{Mod}(\psi \circ \mu)=I_{3}$, and
hence, revised KB $\psi \circ \mu \equiv \neg a \wedge b$.

## Update Postulates

U1 $\psi \diamond \mu$ implies $\mu$
U2 If $\psi$ implies $\mu$ then $\psi \diamond \mu$ is equivalent to $\psi$
U3 If both $\psi$ and $\mu$ are satisfiable then $\psi \diamond \mu$ is also satisfiable.
U4 If $\psi_{1} \equiv \psi_{2}$ and $\mu_{1} \equiv \mu_{2}$ then $\psi_{1} \diamond \mu_{1} \equiv \psi_{2} \diamond \mu_{2}$.
U5 $(\psi \diamond \mu) \wedge \phi$ implies $\psi \diamond(\mu \wedge \phi)$.
U6 If $\psi \diamond \mu_{1}$ implies $\mu_{2}$ and $\psi \diamond \mu_{2}$ implies $\mu_{1}$ then $\psi \diamond \mu_{1} \equiv \psi \diamond \mu_{2}$.
U7 If $\psi$ is complete then $\left(\psi \diamond \mu_{1}\right) \wedge\left(\psi \diamond \mu_{2}\right)$ implies $\psi \diamond\left(\mu_{1} \vee \mu_{2}\right)$.
U8 $\left(\psi_{1} \vee \psi_{2}\right) \diamond \mu \equiv\left(\psi_{1} \diamond \mu\right) \vee\left(\psi_{2} \diamond \mu\right)$.

## Lemma

If $\psi$ is inconsistent, then $\psi \diamond \mu$ is inconsistent for any $\mu$.

## Orders between interpretations

Let $\mathcal{I}$ be the set of all interpretations over a language $\mathcal{L}$. Suppose we assign, to each interpretation $I$, a partial preorder $\leq_{\text {, over }} \mathcal{I}$. This assignment is said to be faithful iff:

- For any $J \in \mathcal{I}$, If $J \neq I$ then $I<I J$.


## Theorem (Soundness and Completeness)

The update operator $\diamond$ satisfies postulates U1-U8 iff there exists a faithful assignment that maps each interpretation I to a partial pre-order $\leq$, s.t.

$$
\operatorname{Mod}(\psi \diamond \mu)=\bigcup_{l \in \operatorname{Mod}(\psi)} \operatorname{Min}(\operatorname{Mod}(\mu), \leq \imath) .
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## Example (Now Joe is certain.)

$\psi=$ "Joe's GF often cancels their dates lately"
$\wedge$ "She is 30 minutes late now"
$\wedge \odot: " S h e ~ i s ~ s e r i o u s ~ a b o u t ~ J o e " ~$
$\mu=$ "Late because she was at a movie with another guy."

- $\psi \circ \mu=\psi \wedge \mu \wedge \neg \varnothing$ makes $\psi \circ \mu$ inconsistent.
- Contraction operator: give up compromised beliefs ( $\odot$ in our case).


## Contraction

Eliminating sentences from the KB which are no longer trusted.
Postulates [Alchourrón et al. 1985]
C1 $\psi \Longrightarrow \psi \bullet \mu$
C2 $\psi \nrightarrow \mu \Longrightarrow \psi \bullet \mu \equiv \psi$
C3 $\mu \not \equiv \mathrm{T} \Longrightarrow \psi \bullet \mu \nrightarrow \mu$
C4 $\psi_{1} \equiv \psi_{2} \wedge \mu_{1} \equiv \mu_{2} \Longrightarrow \psi_{1} \bullet \mu_{1} \equiv \psi_{2} \bullet \mu_{2}$
C5 $(\psi \bullet \mu) \wedge \mu \Longrightarrow \psi$

## Contraction vs. Revision [Alchourrón et al. 1985]

$$
\begin{array}{ll}
\text { R1 } \psi \circ \mu \Longrightarrow \mu . & \text { C1 } \psi \Longrightarrow \psi \bullet \mu \\
\text { R2 } \psi \wedge \mu \not \equiv \perp \Longrightarrow \psi \circ \mu \equiv \psi \wedge \mu . & \text { C2 } \psi \nrightarrow \mu \Longrightarrow \psi \bullet \mu \equiv \psi \\
\text { R3 } \mu \not \equiv \perp \Longrightarrow \psi \circ \mu \not \equiv \perp . & \text { C3 } \mu \not \equiv \top \Longrightarrow \psi \bullet \mu \nrightarrow \mu \\
\text { R4 } \psi_{1} \equiv \psi_{2} \wedge \mu_{1} \equiv \mu_{2} & \text { C4 }\left(\psi_{1} \equiv \psi_{2}\right) \wedge\left(\mu_{1} \equiv \mu_{2}\right) \\
\Longrightarrow \psi_{1} \circ \mu_{1} \equiv \psi_{2} \circ \mu_{2} . & \Longrightarrow \psi_{1} \bullet \mu_{1} \equiv \psi_{2} \bullet \mu_{2} \\
\ldots & \text { C5 }(\psi \bullet \mu) \wedge \mu \Longrightarrow \psi
\end{array}
$$

## Revision $\Rightarrow$ Contraction

- If $\circ$ is a revision operator satisfying properties (R1)-(R4), then • defined as $\psi \bullet \mu \equiv \psi \vee(\psi \circ \neg \mu)$ satisfies (C1)-(C5)


## Contraction $\Rightarrow$ Revision

- If $\bullet$ is a contraction operator satisfying (C1)-(C5), then $\circ$ defined as $\psi \circ \mu \equiv(\psi \bullet \neg \mu) \wedge \mu$ satisfies (P1)-(P4)


## Erasure: Contracting All Possible Worlds

Contraction only works for facts known for sure:

- Recall the postulate (C2) $\psi \nrightarrow \mu \Longrightarrow \psi \bullet \mu \equiv \psi$


## Example (Original version)

$\psi=$ "Joe's GF often cancels their dates lately"
$\wedge$ "She is 30 minutes late now"
$\wedge$ ( $\bigcirc$ :"She is serious about Joe" $\vee \boldsymbol{\alpha}$ : ". . . far less than about her cat")
Contraction of $\odot$ does nothing here: $\psi \bullet \odot=\psi$, since $\psi \nrightarrow \odot$. That is, $\circlearrowleft$ is not part of all possible worlds.


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Contraction of $\odot$ does nothing here: $\psi \bullet \odot=\psi$, since $\psi \nrightarrow \odot$. That is, $\odot$ is not part of all possible worlds.
Suppose Joe is fed up and decides to break up. He is determined and therefore sure that $\odot$ should not be implied by any possible world.

The version of contraction that works on all possible worlds is called erasure. It is a form of update.

## Erasure: Contraction-like Counterpart to Update

## Postulates of the Erasure operator

E1 $\psi \Longrightarrow \psi \bullet \mu$
E2 $\psi \rightarrow \neg \mu \Longrightarrow \psi \bullet \mu \equiv \psi$
E3 $\psi \not \equiv \perp \wedge \mu \not \equiv \mathrm{T} \Longrightarrow \psi \bullet \mu \nrightarrow \mu$
E4 $\left(\psi_{1} \equiv \psi_{2}\right) \wedge\left(\mu_{1} \equiv \mu_{2}\right) \Longrightarrow \psi_{1} \bullet \mu_{1} \equiv \psi_{2} \bullet \mu_{2}$
E5 $(\psi \bullet \mu) \wedge \mu \Longrightarrow \psi$
E8 $\left(\psi_{1} \vee \psi_{2}\right) \bullet \mu \Longleftrightarrow\left(\psi_{1} \bullet \mu\right) \vee\left(\psi_{2} \bullet \mu\right)$

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Example (Erasure works on every possible world = disjunct)
Let $\psi=\theta \wedge(\Omega \vee \boldsymbol{\phi})$.
$\psi \bullet \odot \stackrel{(E 8)}{=}((\theta \wedge \odot) \bullet \nabla) \vee((\theta \wedge \boldsymbol{\infty}) \bullet \odot) \stackrel{(E 3)}{=} \theta \vee(\theta \wedge \boldsymbol{\phi}) \bullet \odot$

## Erasure vs. Update

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## Theorem

© If an update operator $\diamond$ satisfies (U1)-(U4) and (U8), then the erasure operator • defined by $\psi \diamond \mu \equiv \psi \vee(\psi \diamond \neg \mu)$ satisfies (E1)-(E5) and (E8).

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## Theorem

(2) If an erasure operator * satisfies (E1)-(E4) and (E8), then the update operator $\diamond$ defined by $\psi \diamond \mu \equiv(\psi \vee \neg \mu) \wedge \mu$ satisfies (U1)-(U4) and (U8).

## Erasure vs. Update

E1 $\psi \Longrightarrow \psi \bullet \mu$
E2 $\psi \rightarrow \neg \mu \Longrightarrow \psi \bullet \mu \equiv \psi$
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## Theorem

(3) Suppose that an update operator $\diamond$ satisfies (U1)-(U4) and (U8). Then, we can define an erasure operator by $\psi \bullet \mu \equiv \psi \vee(\psi \diamond \neg \mu)$. The update operator obtained from the erasure operator by $\psi \diamond \mu \equiv(\psi \bullet \neg \mu) \wedge \mu$ is equal to the original update operator.

## Erasure vs. Update

## Outline



Introduction
(2) Revision and Update

- KB Revision
- KB Update
(3) Contraction and Erasure
- Contraction
- Erasure

4 Unifying Revision and Update Operations: Time Aspect

## How to tell if $\mu$ is a revision or an update?

- Time parameter: $t$.
- Parameterized KB has the form $\langle\psi, t\rangle$.
- New operator: $\operatorname{Tell}\left(\mu, t^{\prime}\right)\langle\psi, t\rangle= \begin{cases}\langle\psi \circ \mu, t\rangle & \text { if } t^{\prime}=t \\ \left\langle\psi \diamond \mu, t^{\prime}\right\rangle & \text { if } t^{\prime}>t\end{cases}$

In this framework, the type of the change is done automatically based on the relationship between the time instant of the KB and that of the change:

- Change now $\left(t^{\prime}=t\right) \Longrightarrow$ That's about the knowledge.
- Change in the future $\left(t^{\prime}>t\right) \Longrightarrow$ That's about the world.


## Example

Recall the example with two objects $\mathrm{A}, \mathrm{B}$ on the table.

- $\langle\psi=(a \wedge \neg b) \vee(\neg a \wedge b), 10: 00\rangle$.
- New knowledge: it's surely the object B on the table. Tell(b, 10:00) $\langle\psi, 10: 00\rangle$
$\Longrightarrow\langle\psi \circ b, 10: 00\rangle=\langle(b \wedge \neg a), 10: 00\rangle$
- Sent robot to put the object B on the table. $\operatorname{Tell}(b, 10: 05)\langle\psi, 10: 00\rangle$


## Example

Recall the example with two objects A, B on the table.

- $\langle\psi=(a \wedge \neg b) \vee(\neg a \wedge b), 10: 00\rangle$.
- New knowledge: it's surely the object $B$ on the table.

Tell $(b, 10: 00)\langle\psi, 10: 00\rangle$
$\Longrightarrow\langle\psi \circ b, 10: 00\rangle=\langle(b \wedge \neg a), 10: 00\rangle$

- Sent robot to put the object B on the table.

$$
\begin{aligned}
& \text { Tell }(b, 10: 05)\langle\psi, 10: 00\rangle \\
& \Longrightarrow\langle\psi \diamond b, 10: 05\rangle=\langle b, 10: 05\rangle
\end{aligned}
$$

## THANKS

# Thanks for your attention Questions? 

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